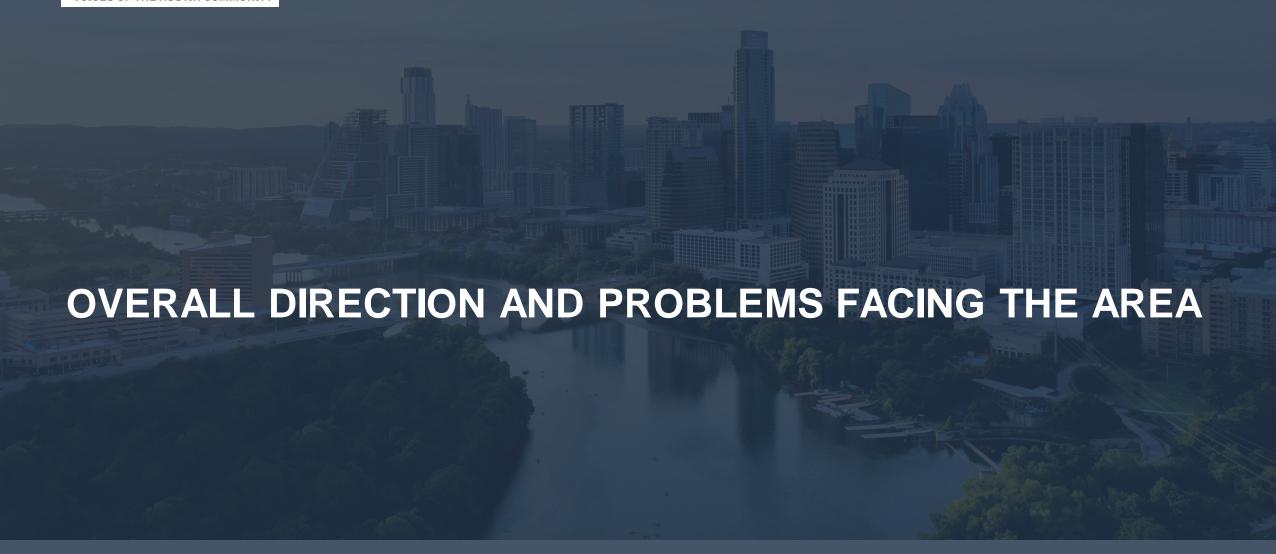




RESEARCH BACKGROUND AND METHODOLOGY

P Researc	ch Goal	 Detailed assessment of attitudes of the Austin metro area population, regarding: What brought them to Austin What makes Austin special, and Problems / issues facing the city and metro area
		 Population of Austin Metropolitan Area, Texas
Target	group	o Age 18+
		o Representative by age, gender, race/ethnicity and geographic area based on Census data
		o Gifted to the Austin community by longtime resident Noah Zandan
		 Quantitative CAWI (Computer Administered Web Interviewing) survey
		 Respondents obtained from online panels
Method	ology	 A total of 808 respondents
		o Interviewed 20 October 2024 – 4 January 2024
		 Methodology and survey design created by Peter Zandan, PhD.
		 Conducted in partnership with survey research firm <u>Response:ai</u>

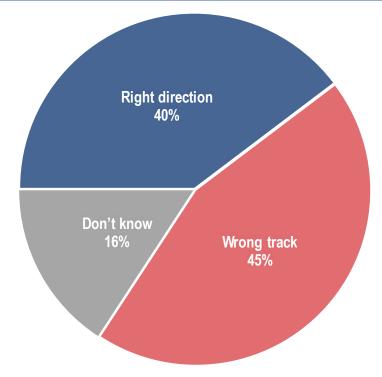






DIRECTION AUSTIN IS HEADED IN

Respondents were asked if they believe Austin is heading in the right direction as a city. While 45% said the wrong direction, they were followed closely by the 40% who felt the city was heading in the right direction. 16% didn't know. The youngest group of respondents were more likely to view Austin positively, as were those who identified as Democrats.



										L												
	TOTAL	GEI	NDER		AGE			LIVEIN		POLITIC	AL PART	/ YEA	RS IN A	JSTIN	AUSTIN	I TRACK		C	IVIC EN	GAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Right direction	40%	47%	34%	52%	44%	29%	48%	49%	31%	51%	31%	47%	37%	36%	100%	0%	32%	40%	46%	40%	53%	55%
Wrong track	45%	40%	48%	31%	42%	54%	41%	37%	48%	36%	56%	37%	46%	50%	0%	100%	45%	55%	43%	48%	38%	37%
Don't know	16%	14%	18%	17%	14%	17%	11%	14%	21%	14%	12%	16%	17%	14%	0%	0%	24%	5%	11%	11%	9%	7%

Abbreviations:

C.o.A. = City of Austin

Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



DIRECTION AUSTIN IS HEADED IN COMPARISON BY YEAR

Respondents were asked if they believe Austin is heading in the right direction as a city. Overall, the 2024 findings are comparable to 2020 and continue to show a worsening perception from the 2017 survey. Today, 40% say Austin is headed in the right direction and 45% on the wrong track, with 16% undecided.



BASIS:

 2017
 813

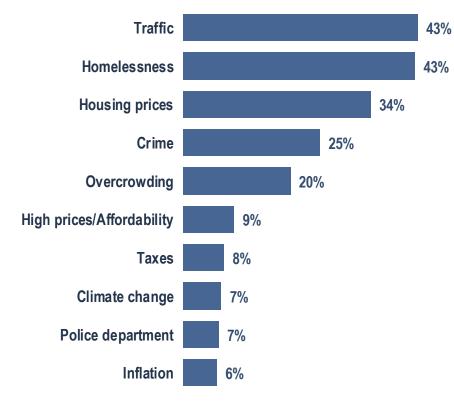
 2020
 801

 2024
 808



TOP 10 MOST IMPORTANT PROBLEMS FACING AUSTIN

When asked to prioritize problems facing Austin today, both traffic and homelessness tied at 43%, followed by housing prices at 34%. Crime and overcrowding both ranked over 20%, while all other issues came in under 10%, with inflation as the lowest on the list, at 6%.



TOP 3	TOTAL	GEN	IDER		AGE			LIVE IN		POLITIC	AL PARTY	YEA	RS IN A	JSTIN	AUSTIN	TRACK		С	IVIC EN	GAGEMEN	NT T	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Traffic	43%	46%	41%	31%	43%	50%	42%	40%	45%	51%	36%	32%	44%	52%	42%	39%	43%	42%	44%	45%	42%	43%
Homelessness	43%	41%	44%	47%	46%	38%	42%	46%	43%	44%	42%	49%	37%	42%	41%	46%	41%	37%	40%	46%	50%	41%
Housing prices	34%	32%	37%	30%	33%	38%	34%	37%	35%	40%	28%	33%	31%	39%	36%	34%	37%	33%	26%	35%	36%	23%

Abbreviations:

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Dem. = Democrat

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Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP – Homelessness / Food-

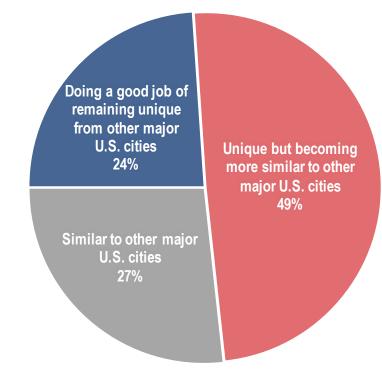
pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



AUSTIN UNIQUENESS

Nearly half of respondents rated Austin's uniqueness as present but becoming more similar to other U.S. cities. 27% felt that Austin was already similar to other major cities, while 24% felt the city had remained distinct.



Ch. Schl. = My child's school Animal = Animal / Pet-related HL/FP – Homelessness / Foodpantry Multi = Multi-engaged (volunteered in 3+ civic activities)

Rel. Org. = Religious organization

Abbreviations: C.o.A. = City of Austin

Cent. A. = Central Austin Dem. = Democrat Rep. = Republican

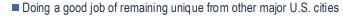
	TOTAL	GEI	NDER		AGE			LIVE IN		POLITIC	AL PARTY	YEA	RS IN AU	JSTIN	AUSTIN	TRACK		С	IVIC ENG	SAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Doing a good job of remaining unique from	24%	28%	20%	33%	26%	17%	27%	25%	21%	24%	22%	27%	21%	24%	43%	8%	21%	19%	18%	30%	23%	20%
Unique but becoming more similar to other	49%	46%	53%	48%	45%	53%	48%	53%	51%	57%	46%	48%	52%	48%	41%	58%	46%	53%	52%	50%	54%	60%
Similar to other major U.S. cities	27%	26%	27%	19%	29%	30%	25%	22%	29%	19%	32%	25%	26%	28%	17%	33%	33%	29%	30%	20%	23%	21%

SUNQ: Do y ou think Austin is...



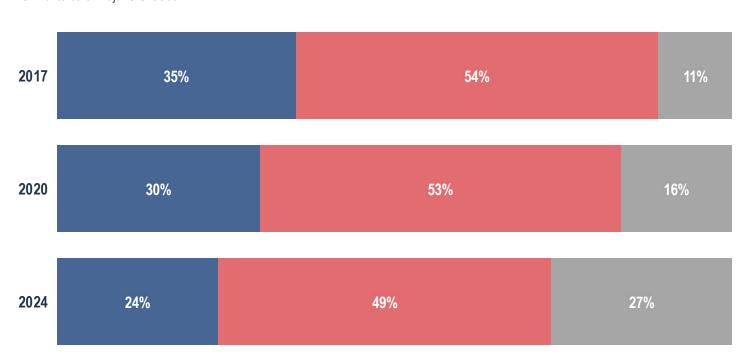
AUSTIN UNIQUENESS COMPARISON BY YEAR

Austin appears to be losing its edge. This year, only 24% of those surveyed say Austin is doing a good job of remaining unique from other major U.S. cities. This is down from 30% in 2020 and 35% in 2017. Currently, 27% of area residents say that Austin is no different from other major U.S. cities.



■ Unique but becoming more similar to other major U.S. cities

■ Similar to other major U.S. cities



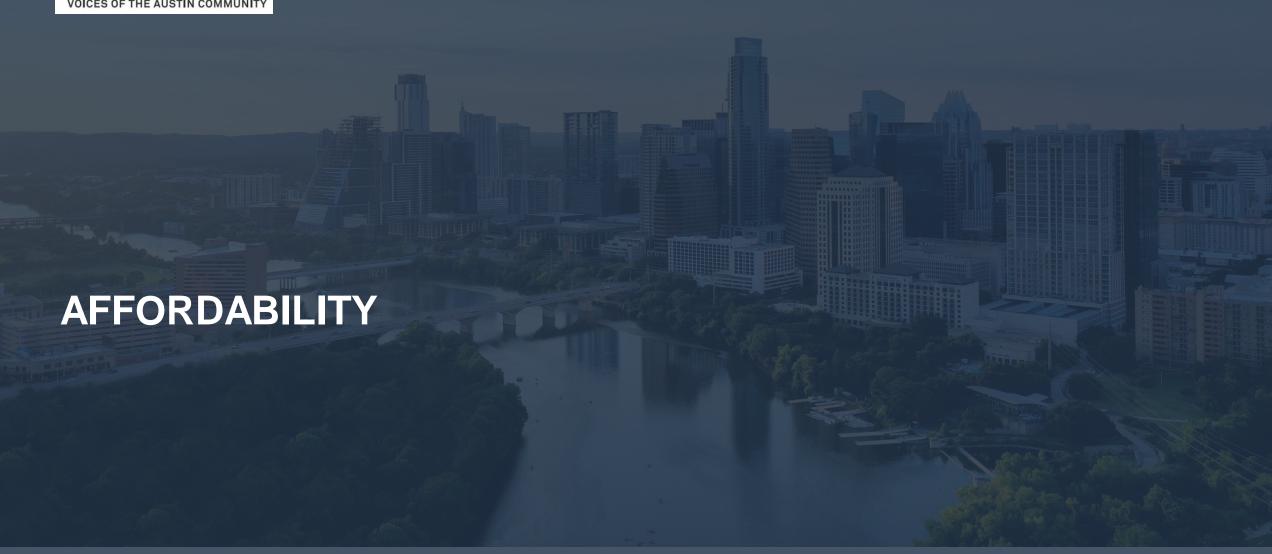
BASIS:

2017 813 2020 801 2024 808

ALL RESPONDENTS

SUNQ: Do you think Austin is...

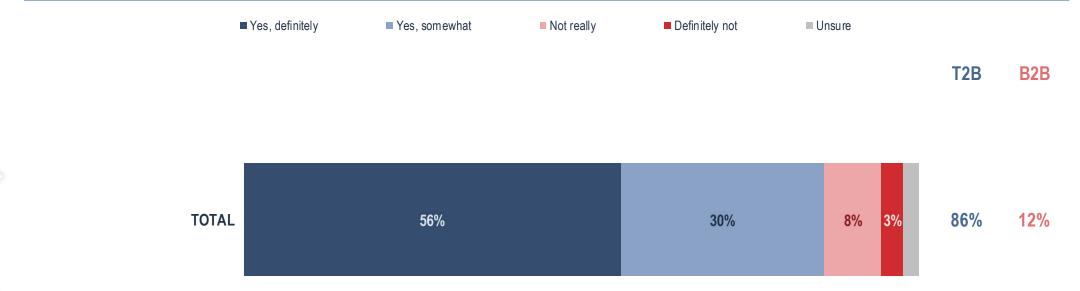






IS AUSTIN AT RISK OF LOSING APPEAL DUE TO RISING COST OF LIVING

When questioned about the rising cost of living in Austin, 56% of respondents cited this as a definitive reason the city is losing appeal, while 30% felt it was somewhat responsible, for a T2B total of 86%. Only 12% answered in the negative. Opinions were fairly evenly distributed across age, home type, political party, and time living in Austin.



ANALYZED BRAND	TOTAL	GEN	NDER		AGE			LIVE IN		POLITIC	AL PART	Y YEA	RS IN A	JSTIN	AUSTIN	N TRACK		С	IVIC EN	GAGEMEN	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	86%	84%	88%	85%	83%	89%	86%	89%	86%	90%	84%	82%	91%	85%	80%	93%	86%	91%	84%	89%	86%	92%
B2B	12%	14%	10%	14%	13%	9%	12%	10%	11%	8%	16%	16%	8%	11%	19%	6%	9%	9%	15%	11%	14%	8%

T2B = the sum of the two most positive options

B2B = the sum of the two most negative options

Abbreviations:

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Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



IS AUSTIN AT RISK OF LOSING APPEAL DUE TO RISING COST OF LIVING COMPARISON BY YEAR

When questioned about the rising cost of living in Austin, 56% of respondents cited this as a definitive reason the city is losing appeal, while 30% felt it was somewhat responsible, for a T2B total of 86%. This is relatively unchanged from previous years.



B2B = the sum of the two most negative options

BASIS:

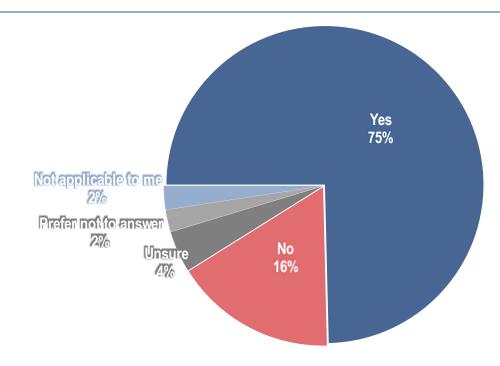
2017	813
2020	801
2024	808





HAD TO CUT BACK ON SPENDING DUE TO RISING COST OF LIVING

A massive 75% of all respondents report needing to cut spending due to the rising cost of living in Austin, while only 16% answered "no." Female respondents were more likely to confirm spending cuts. This issue seems to have bipartisan concern among respondents.



	TOTAL	GEN	NDER		AGE			LIVE IN		POLITIC	AL PARTY	YEA	RS IN AL	JSTIN	AUSTIN	TRACK		С	IVIC EN	GAGEME	ΝT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Yes	75%	69%	80%	72%	81%	71%	76%	78%	74%	73%	77%	73%	76%	75%	67%	85%	75%	79%	84%	76%	75%	81%
No	16%	22%	11%	17%	12%	19%	17%	17%	16%	19%	16%	17%	15%	17%	25%	9%	15%	15%	11%	19%	19%	16%
Unsure	4%	5%	4%	6%	3%	5%	4%	4%	4%	5%	2%	5%	4%	4%	5%	2%	4%	3%	2%	2%	4%	0%
Prefer not to answer	2%	3%	2%	3%	2%	2%	2%	1%	3%	2%	2%	2%	3%	2%	2%	1%	3%	1%	3%	1%	1%	1%
Not applicable to me	2%	2%	3%	3%	2%	2%	1%	0%	4%	1%	2%	4%	2%	2%	1%	2%	3%	2%	0%	3%	1%	2%

Abbreviations:

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Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

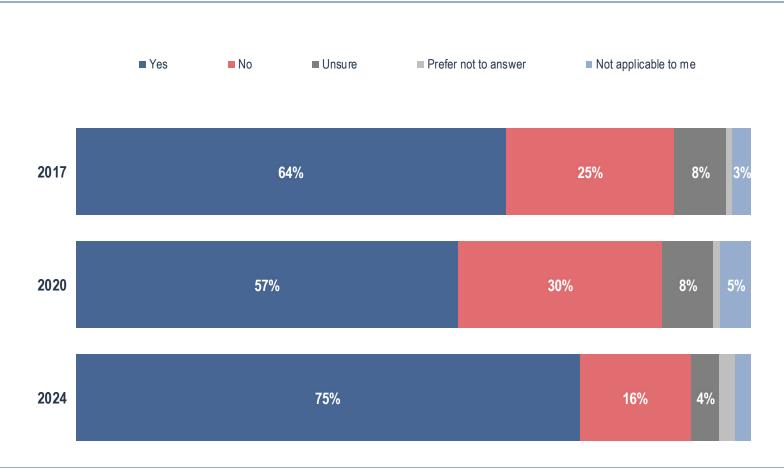
pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



HAD TO CUT BACK ON SPENDING DUE TO RISING COST OF LIVING

A massive 75% of respondents report needing to cut spending due to the rising cost of living in Austin, while only 16% answered "no." This is a significant increase from prior years' surveys, reflecting the impact of inflation in the past three years.



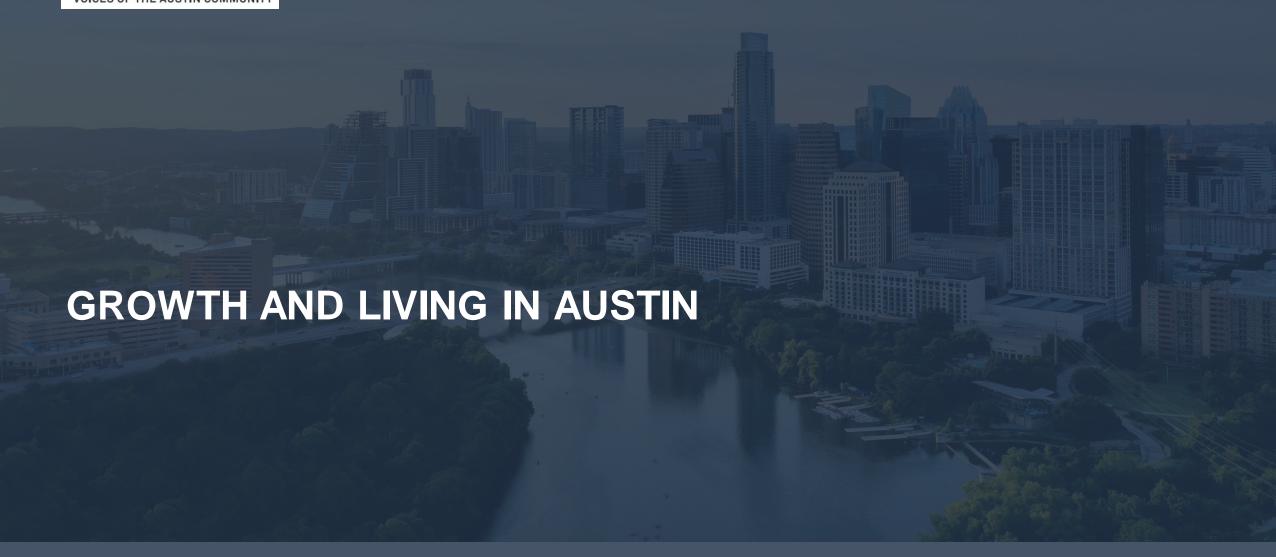
BASIS:

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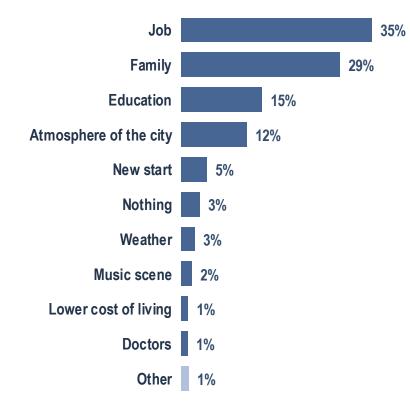






REASONS WHY THEY MOVED TO AUSTIN

35% of respondents reported that a job brought them to the city, while 29% answered "family." Education came in 3rd, at 15%, with atmosphere following at 12%. All others ranked at 5% or lower. As expected, 50+ year olds were less likely to move to Austin for a job.



TOP 3	TOTAL	GEN	NDER		AGE			LIVE IN		POLITIC	AL PARTY	AUSTIN	TRACK			CIVIC EN	GAGEMEN'	Г	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	204	96	108	108	58	38	129	34	75	79	57	96	72	86	21	19	26	30	12
Job	35%	35%	35%	37%	42%	25%	41%	37%	26%	46%	35%	39%	38%	32%	48%	57%	33%	40%	55%
Family	29%	30%	28%	17%	32%	46%	22%	17%	41%	21%	39%	26%	31%	38%	45%	27%	16%	25%	23%
Education	15%	15%	15%	23%	13%	5%	15%	24%	15%	11%	19%	14%	11%	17%	11%	22%	9%	15%	15%

Abbreviations:

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Rel. Org. = Religious organization Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP – Homelessness / Foodpantry

Multi = Multi-engaged (volunteered in 3+ civic activities)

LIVED IN AUSTIN FOR 5 YEARS OR

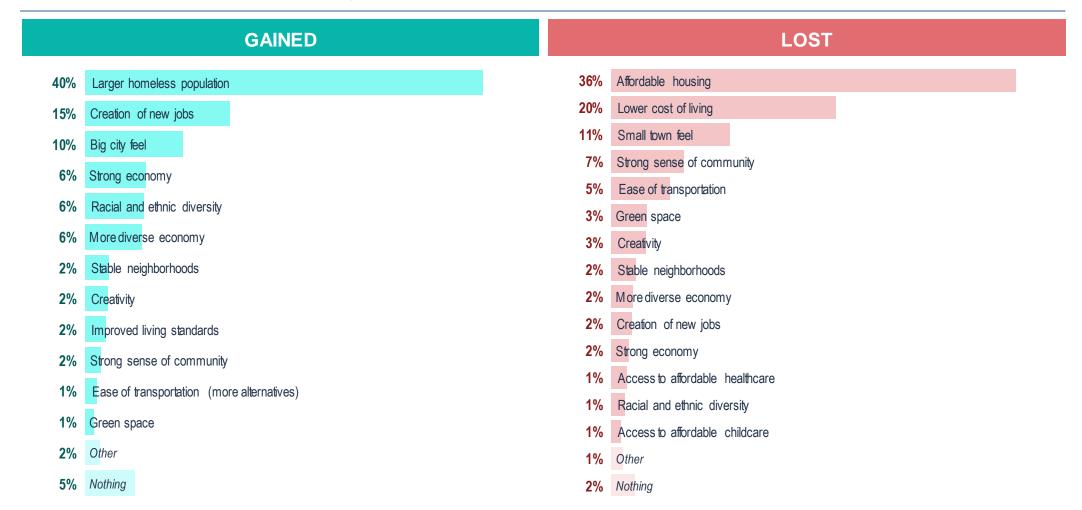
GOpen: What brought you to Austin?



TOP THINGS THAT AUSTIN HAS...

When asked about the top things Austin has gained in the last 5 years, 40% reported a larger homeless population, while all other answers fell at 15% (creation of new jobs) or lower. Ease of transportation and green space were the least selected.

Respondents were asked the same question in regard to things that the city has lost in the last five years. 36% answered "affordable housing," followed by 20% who picked "lower cost of living," and 11% who answered, "small town feel." Affordable healthcare, diversity, and affordable childcare were the least likely to be selected as lost.





TOP THINGS THAT AUSTIN HAS GAINED COMPARISON BY YEAR

Compared to previous years' surveys, the homeless issue has cleared gained prominence, with 40% now saying this problem has grown over the past 5 years. Perceptions of a strong economy in Austin have declined from 20% in 2017 and 15% in 2020 to only 6% today.

	2017	2020	2024
Larger homeless population	0%	38%	40%
Creation of new jobs	19%	15%	15%
Big city feel	14%	9%	10%
Strong economy	20%	15%	6%
Racial and ethnic diversity	13%	6%	6%
More diverse economy	9%	5%	6%
Stable neighborhoods	1%	1%	2%
Creativity	5%	2%	2 %
Improved living standards	0%	2%	2%
Strong sense of community	3%	0%	2%
Ease of transportation (more	2%	2%	1%
Green space	2%	1%	1%
Higher cost of living	0%	0%	0%
Better cost of living	1%	0%	0%
Other	2%	2%	2%
Nothing	9%	3%	5 %

BASIS:

 2017
 813

 2020
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 2024
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TOP THINGS THAT AUSTIN HAS LOST COMPARISON BY YEAR

Increasingly, Austin is seen as having lost affordable housing. Today, 36% of area residents say this is something that has been lost in Austin over the past 5 years, up from 22% in 2020.

	2017	2020	2024
Affordable housing	0%	22%	36%
Lower cost of living	32%	21%	20%
Small town feel	11%	11%	11%
Strong sense of community	7%	6%	7%
Ease of transportation	26%	17%	5%
Green space	5%	5%	3%
Creativity	4%	2%	3%
Stable neighborhoods	4%	4%	2%
More diverse economy	1%	1%	2%
Creation of new jobs	1%	2%	2%
Strong economy	1%	2%	2%
Access to affordable healthcare	0%	0%	~ %
Racial and ethnic diversity	5%	3%	1 %
Access to affordable childcare	0%	0%	1%
Other	2%	2%	1%
Nothing	2%	2%	2%

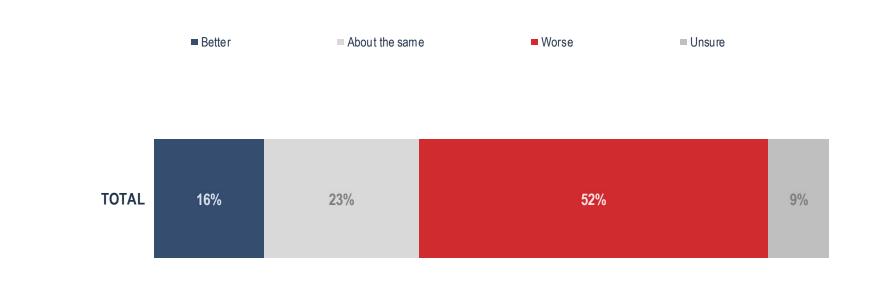
BASIS:

2017 813 2020 801 2024 808



EXPECTATION HOW LIFE IN AUSTIN WILL BE FOR MOST PEOPLE 5 YEARS INTO THE FUTURE

When asked to think five years into the future, over half of respondents expected that life in Austin will be worse, while only 16% expected improvement, and 23% believed life will be about the same. Men were substantially more likely to be optimistic about the future of Austin than women. The oldest group of respondents were most likely to answer "worse," and Republicans were almost 20% more likely to feel negative toward the future of the city.



	TOTAL	GEN	IDER		AGE			LIVE IN		POLITICA	AL PARTY	YEA	RS IN A	JSTIN	AUSTIN	TRACK		(IVIC EN	GAGEMEN	IT T	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org	.Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Better	16%	23%	10%	26%	21%	7%	22%	17%	10%	17%	15%	23%	13%	14%	34%	5%	10%	17%	19%	22%	24%	26%
Worse	52%	46%	56%	40%	52%	58%	47%	48%	57%	44%	61%	45%	56%	54%	30%	75%	52%	60%	59%	55%	47%	56%

ALL RESPONDENTS

in 3+ civic activities)

pantry

Abbreviations:
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Dem. = Democrat
Rep. = Republican

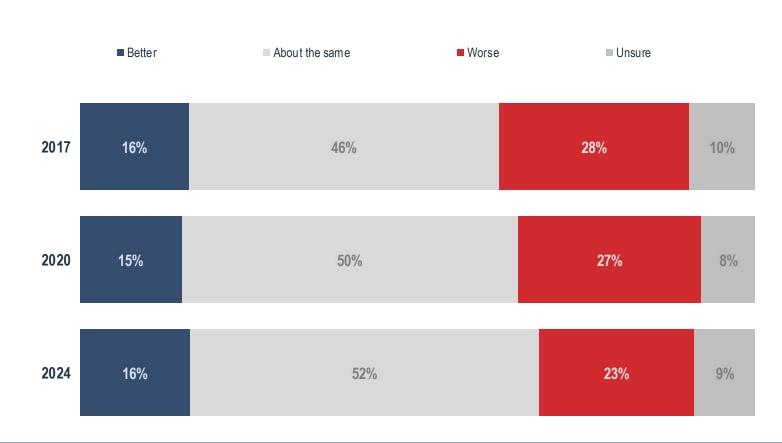
Rel. Org. = Religious organization Ch. Schl. = My child's school Animal = Animal / Pet-related HL/FP – Homelessness / Food-

Multi = Multi-engaged (volunteered



EXPECTATION HOW LIFE IN AUSTIN WILL BE FOR MOST PEOPLE 5 YEARS INTO THE FUTURE COMPARISON BY YEAR

Overall, respondents feel that life in Austin will be "about the same" for most people in the next 5 years. 16% think life will be better, and 23% think it will be worse. This is slightly better than the perceptions measured in previous survey waves.



BASIS:

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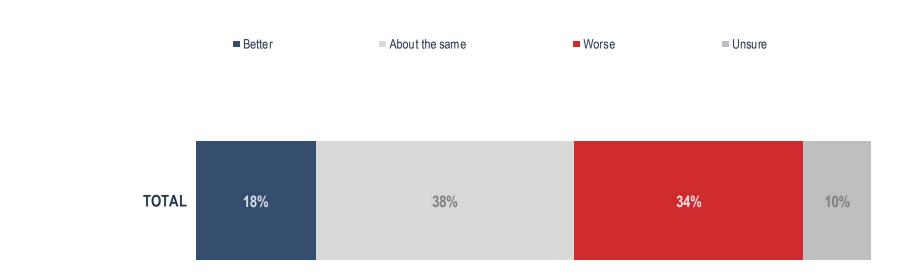
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EVALUATION OF AUSTIN GROWTH MANAGEMENT COMPARED TO OTHER U.S. CITIES

When asked to compare Austin to other major U.S. cities, 38% believed Austin was managing growth about the same, while 34% felt it was managing worse, and only 18% felt that Austin was doing better comparatively. Men were again more likely to feel that Austin was doing better, while older respondents and Republican respondents were more likely to be pessimistic.



	TOTAL	GEN	IDER		AGE			LIVE IN		POLITICA	AL PARTY	YEA	RS IN A	JSTIN	AUSTIN	TRACK		C	IVIC EN	GAGEMEN	IT T	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org	.Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Better	18%	24%	12%	27%	23%	9%	21%	19%	14%	23%	15%	22%	18%	14%	39%	5%	11%	18%	17%	22%	25%	27%
Worse	34%	31%	36%	26%	33%	39%	33%	27%	36%	29%	39%	28%	37%	37%	17%	52%	33%	41%	40%	39%	29%	35%

in 3+ civic activities)

ALL RESPONDENTS

Multi = Multi-engaged (volunteered

Rel. Org. = Religious organization Ch. Schl. = My child's school Animal = Animal / Pet-related HI/FP – Homelessness / Food-

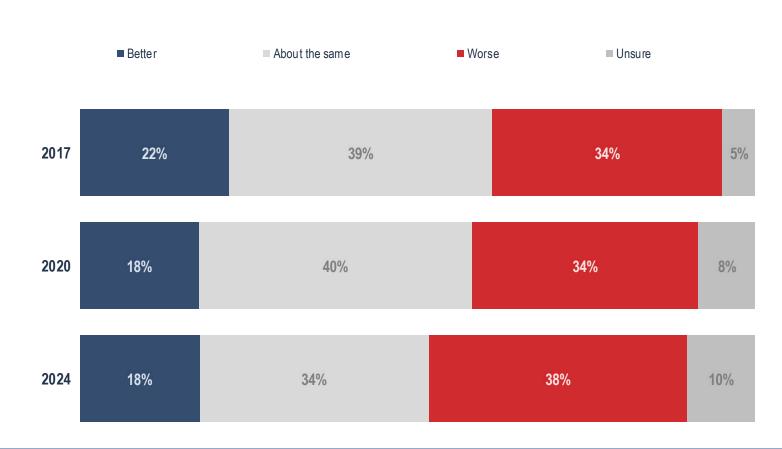
Abbreviations:
C.o.A. = City of Austin
Cent. A. = Central Austin
Dem. = Democrat
Rep. = Republican

pantry



EVALUATION OF AUSTIN GROWTH MANAGEMENT COMPARED TO OTHER U.S. CITIES COMPARISON BY YEAR

When asked to compare Austin to other major U.S. cities, 34% believed Austin was managing growth about the same, while 38% felt it was managing worse, and only 18% felt that Austin was doing better comparatively. This represents a slight worsening of perceptions than was measured in previous surveys.



BASIS:

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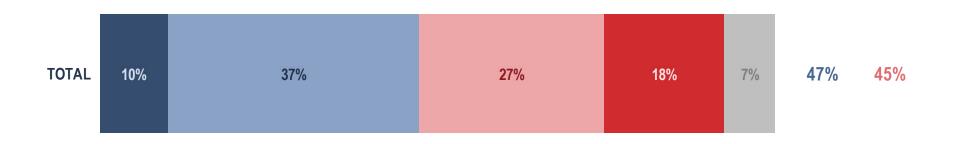
 2024
 808



EFFECTIVITY OF IDENTITY AND CULTURE PROTECTION DESPITE GROWTH

37% of respondents felt that Austin was doing a somewhat good job of protecting its culture despite growth, though only 10% felt the city was doing a very good job (for a T2B of 47%). 27% felt the city was doing somewhat poorly at protecting local culture, and 18% felt it was very poor (for a very close B2B of 45%).





	TOTAL	GEN	IDER		AGE			LIVE IN		POLITICAL PARTY			RS IN A	JSTIN	AUSTIN	TRACK		(IVIC EN	GAGEMEN	IT T	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org	.Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	47%	52%	43%	60%	50%	38%	51%	52%	43%	52%	46%	56%	44%	42%	75%	24%	43%	43%	44%	47%	57%	45%
B2B	45%	41%	48%	32%	45%	53%	44%	45%	46%	42%	48%	35%	49%	51%	22%	70%	45%	50%	53%	51%	40%	53%

T2B = the sum of the two most positive options

B2B = the sum of the two most negative options

Abbreviations:

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Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HI/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



IDENTITY AND CULTURE PROTECTION DESPITE GROWTH COMPARISON BY YEAR

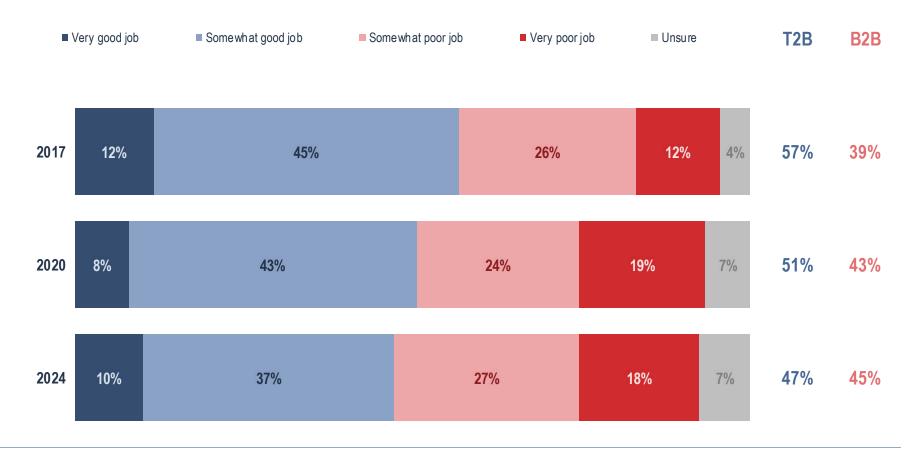
37% of respondents felt that Austin was doing a somewhat good job of protecting its culture despite growth, though only 10% felt the city was doing a very good job (for a T2B of 47%). 27% felt the city was doing somewhat poorly at protecting local culture, and 18% felt it was very poor (for a very close B2B of 45%). The share saying Austin is doing a very or somewhat good job at protecting its unique identity has declined steadily since 2017.



B2B = the sum of the two most negative options

BASIS:

017	813
2020	801
024	808

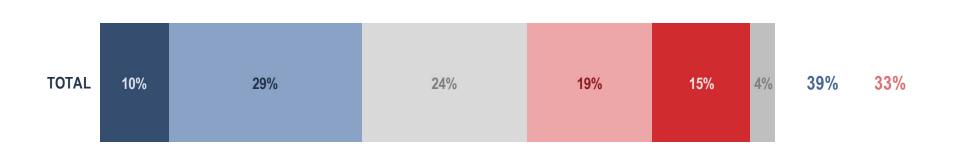




EVALUATION OF HOW WHETHER THEY CONSIDER AUSTIN TO BE ONE OF THE BEST PLACES TO RAISE A FAMILY

When asked if they believed Austin was one of the best places to raise a family, 29% somewhat agreed, followed by 24% who felt neutral. 19% somewhat disagreed and 15% disagreed strongly. When looking at the T2B and B2B, positive and negative feelings are fairly split, with positive feelings in a narrow lead.





	TOTAL	GEN	IDER		AGE			LIVE IN		POLITIC	AL PARTY	YEA	RS IN A	JSTIN	AUSTIN	TRACK		С	IVIC EN	GAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	39%	45%	33%	40%	42%	36%	43%	48%	34%	46%	36%	42%	37%	37%	64%	21%	34%	29%	49%	42%	47%	44%
B2B	33%	27%	38%	31%	30%	37%	29%	22%	38%	25%	40%	30%	35%	34%	13%	55%	33%	49%	31%	37%	24%	27%

T2B = the sum of the two most positive options

B2B = the sum of the two most negative options

Abbreviations:

C.o.A. = City of Austin

Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HI/FP - Homelessness / Food-

pantry

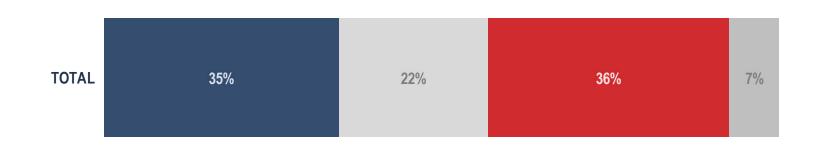
Multi = Multi-engaged (volunteered in 3+ civic activities)



EVALUATION OF AUSTIN AS A PLACE TO RAISE A FAMILY COMPARED TO OTHER U.S. CITIES

Compared to other cities, 36% felt Austin was about the same when it comes to raising a family. This nearly tied with the 35% who believed Austin is better. 22% report feeling that Austin is worse for raising a family.





CIVIC ENGAGEMENT TOTAL **GENDER** AGE LIVE IN **POLITICAL PARTY** YEARS IN AUSTIN **AUSTIN TRACK** 18-30 31-49 C.o.A. Cent. A. Other Rep. None Rel. org. Ch. Schl. Male Wrong NUMBER OF RESPONDENTS 247 234 280 338 275 271 262 328 351 Better 31% 41% 37% 42% 33% 39% 32% 33% 58% 19% 31% 29% 42% 37% 41% 40% 22% 15% 17% 27% 14%

Abbreviations:

C.o.A. = City of Austin

Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Foodpantry

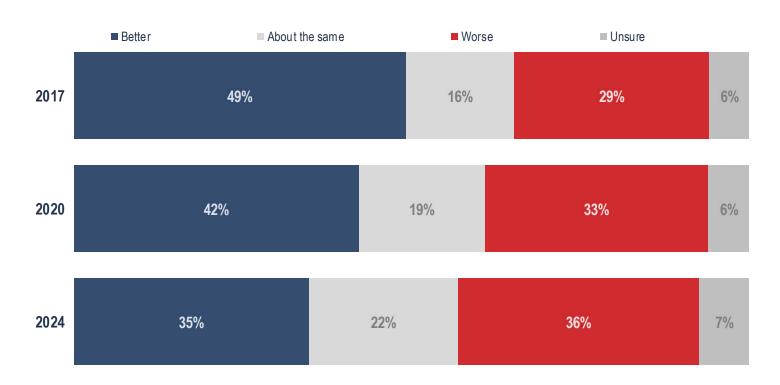
Multi = Multi-engaged (volunteered

in 3+ civic activities)



EVALUATION OF AUSTIN AS A PLACE TO RAISE A FAMILY COMPARED TO OTHER U.S. CITIES COMPARISON BY YEAR

Austin is increasingly seen as a worse place than other U.S. cities to raise a family. The share rating Austin worse has increased from 29% in 2017 and 33% in 2020 to 36% today.



BASIS:

 2017
 813

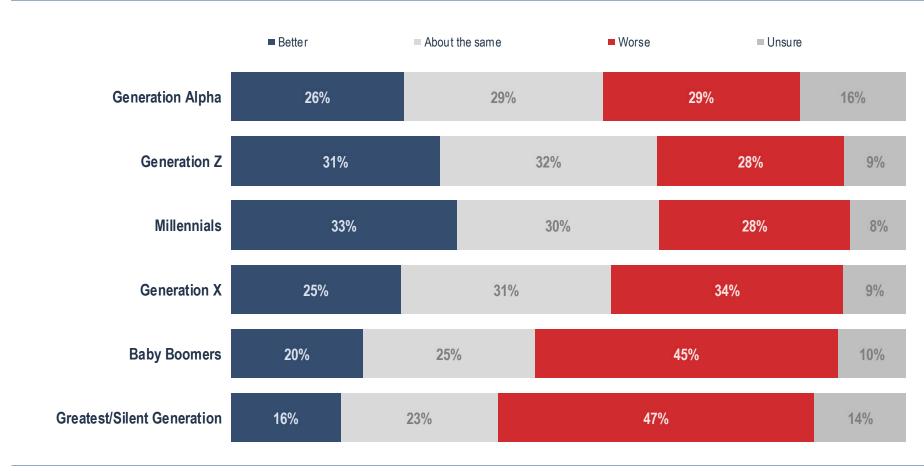
 2020
 801

 2024
 808



EVALUATION OF AUSTIN AS A PLACE FOR DIFFERENT GENERATIONS COMPARED TO OTHER U.S. CITIES

Millennials feel the best about Austin. Younger generations feel Austin is doing better than older generations.

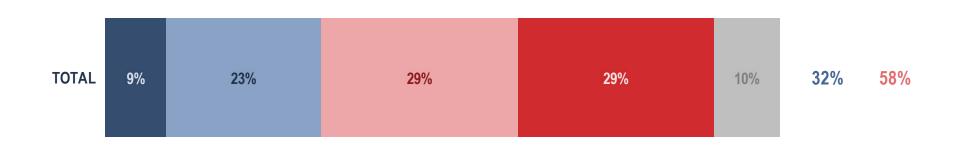




EVALUATION OF HOW SIMILAR TO THEM ARE PEOPLE MOVING TO AUSTIN

Overall, most respondents felt that newcomers to the city were at least somewhat different to them (58% B2B split evenly). 23% felt some level of commonality to those new to the city, while only 9% felt very similar. Both older and conservative respondents were somewhat more likely to feel different from those moving the the city.





	TOTAL	GEN	NDER		AGE			LIVEIN						AL PARTY				AUSTIN	I TRACK		C	IVIC ENC	SAGEMEN	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi			
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66			
T2B	32%	34%	30%	43%	37%	22%	36%	42%	27%	38%	26%	42%	33%	23%	48%	22%	26%	33%	30%	32%	38%	38%			
B2B	58%	58%	58%	51%	54%	65%	56%	54%	60%	52%	66%	49%	57%	67%	46%	70%	61%	62%	62%	61%	56%	57%			

T2B = the sum of the two most positive options

B2B = the sum of the two most negative options

Abbreviations:

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Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

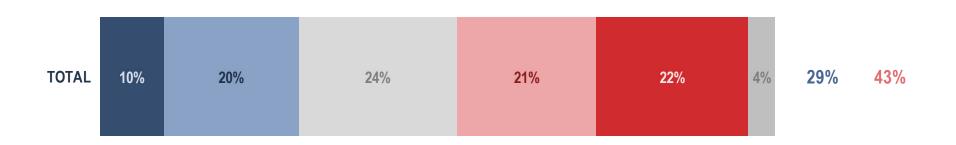
Multi = Multi-engaged (volunteered in 3+ civic activities)



EVALUATION OF HOW AUSTIN'S GROWTH BENEFITS PEOPLE LIKE THEM

The largest share of respondents (24%) felt neutral when asked if Austin's growth benefits people like them, but this is followed closely by the 22% who strongly disagree, the 21% who somewhat disagree, and the 20% who somewhat agree. Only 10% report strongly believing that Austin's growth is beneficial to people like them.





	TOTAL	GEN	IDER		AGE			LIVE IN		POLITICAL PARTY			RS IN A	JSTIN	AUSTIN	TRACK		(IVIC EN	GAGEMEN	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org	.Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	29%	36%	24%	40%	35%	19%	37%	33%	21%	35%	26%	36%	29%	24%	53%	13%	21%	31%	38%	36%	44%	50%
B2B	43%	36%	49%	30%	37%	55%	35%	32%	52%	36%	53%	32%	44%	53%	17%	68%	46%	48%	41%	52%	34%	34%

T2B = the sum of the two most positive options

B2B = the sum of the two most negative options

Abbreviations:

C.o.A. = City of Austin

Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered

in 3+ civic activities)



HOW AUSTIN'S GROWTH BENEFITS PEOPLE LIKE THEM COMPARISON BY YEAR

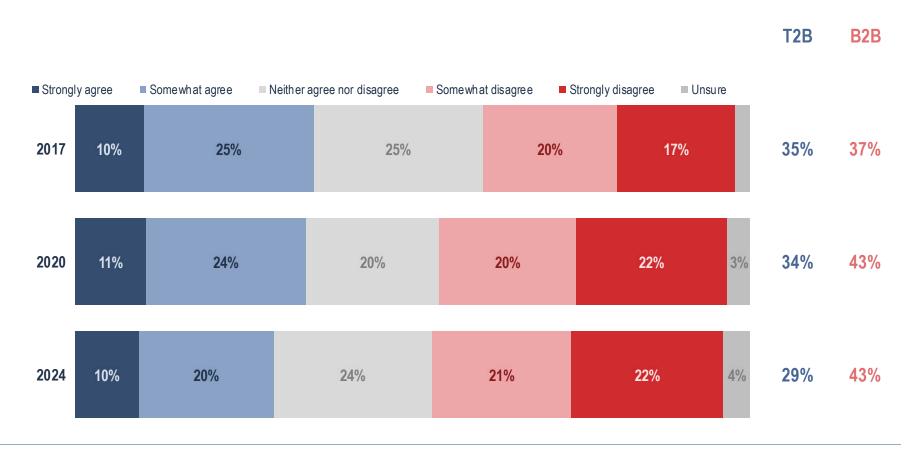
The largest share of respondents (24%) felt neutral when asked if Austin's growth benefits people like them, but this is followed closely by the 22% who strongly disagree, the 21% who somewhat disagree. 29% agree that Austin's growth benefits them. This share is down from 34% in 2020 and 35% in 2017.



B2B = the sum of the two most negative options

BASIS:

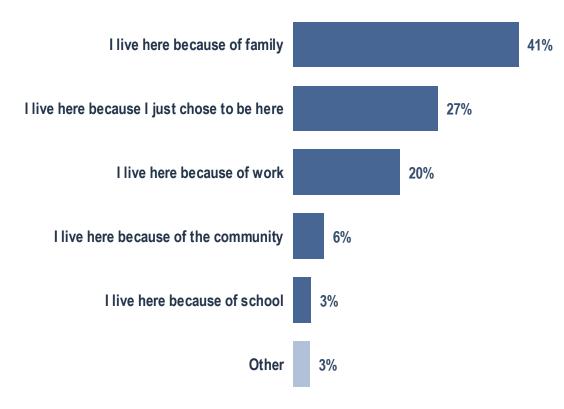
017	813
2020	801
024	808





BEST DESCRIPTION OF THE REASON WHY THEY LIVE IN AUSTIN

41% of respondents reporting living in Austin because of family, while 27% chose to be in the city. Another 20% selected work as the reason for their location, while only 6% live in Austin for the community and 3% for school.



TOP 3	GEN	NDER		AGE			LIVE IN		POL.	PARTY	YEA	RS IN A	USTIN	AUSTIN	TRACK			CIVIC	ENGAGI	EMENT		
	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem	Rep	< 9	9-24	25+	Right	Wrong	None	Rel. org0	h. scho	olAnimal	HL/FP	Multi	
NUMBER OF RESPONDENTS	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66	
I live here because of family	41%	34%	49%	45%	35%	44%	37%	24%	47%	41%	42%	37%	41%	46%	34%	45%	42%	45%	45%	47%	41%	45%
I liv e here because I just chose to be here	27%	27%	27%	21%	29%	28%	29%	44%	24%	29%	25%	18%	29%	32%	31%	25%	30%	20%	23%	18%	25%	14%
I liv e here because of w ork	20%	27%	12%	17%	22%	20%	23%	19%	16%	18%	21%	28%	21%	11%	20%	22%	20%	22%	23%	13%	20%	19%

Abbreviations:

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Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Foodpantry

Multi = Multi-engaged (volunteered in 3+ civic activities)

ALL RESPONDENTS SDESC: What best describes you?







EVALUATION OF HOW DOES AUSTIN LIVE UP TO THE POSITIVE HYPE IT GETS

The largest share of respondents (43%) report that Austin somewhat lives up to positive hype, while 21% feel it definitely does, for a T2B of 64%. 21% selected "not really," but only 11% selected "definitely not" for a B2B of 32%.



B2B = the sum of the two most negative options

Abbreviations:

C.o.A. = City of Austin

Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

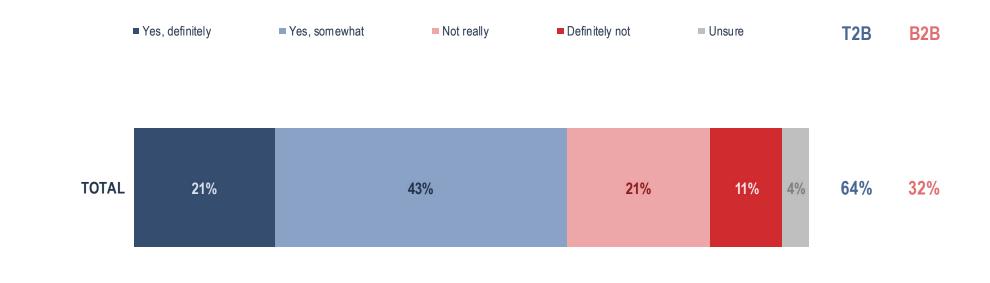
Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



	TOTAL	GEN	IDER		AGE			LIVE IN POLITICAL PARTY			YEARS IN AUSTIN			AUSTIN	I TRACK		С	IVIC EN	GAGEMEN	NT		
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	39%	45%	33%	40%	42%	36%	43%	48%	34%	46%	36%	42%	37%	37%	64%	21%	34%	29%	49%	42%	47%	44%
B2B	33%	27%	38%	31%	30%	37%	29%	22%	38%	25%	40%	30%	35%	34%	13%	55%	33%	49%	31%	37%	24%	27%



DOES AUSTIN LIVE UP TO THE POSITIVE HYPE IT GETS?

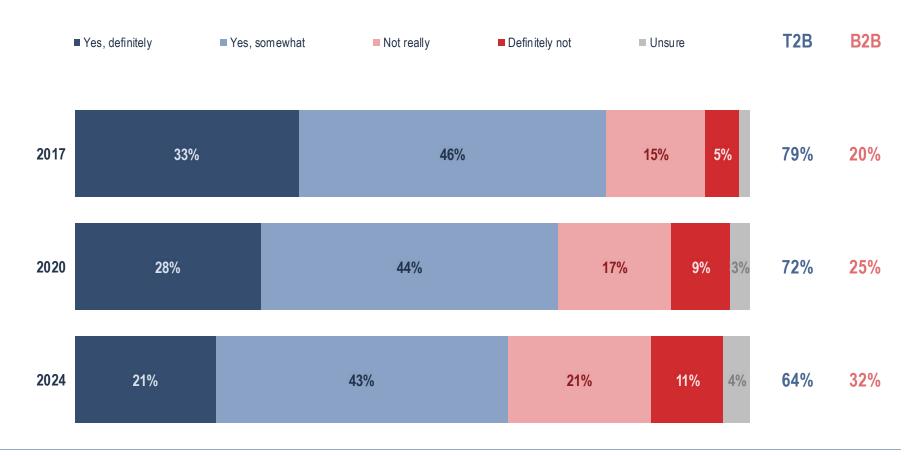
Austin appears to have been overhyped. The share who feel Austin lives up to the hype has declined from 79% in 2017 and 72% in 2020 to only 64% today. One-third of Austin area residents say it does not live up to the positive hype, up from one-quarter in 2020 and one-fifth in 2017.



B2B = the sum of the two most negative options

BASIS:

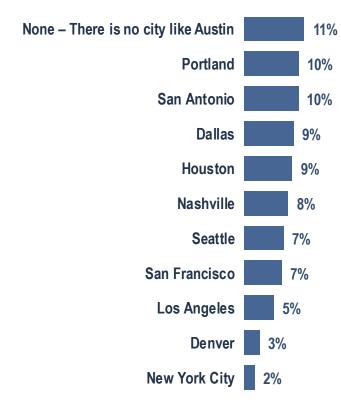
2017	813
2020	80
2024	808





TOP 10 MOST SIMILAR CITIES TO AUSTIN

While 11% of respondents believe there is no city similar to Austin, 10% selected Portland, while another 10% selected San Antonio, followed by 9% with Dallas and 9% Houston. The least common selections were LA, Denver, and NYC. The majority of cities listed were other cities in Texas.



TOP 3	GEN	IDER		AGE			LIVE IN		POL.	PARTY	YEA	RS IN A	JSTIN	AUSTIN	TRACK			CIVIC	ENGAGI	EMENT		
	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem	Rep	< 9	9-24	25+	Right	Wrong	None	Rel. org	h. scho	lAnimal	HL/FP	Multi	
NUMBER OF RESPONDENTS	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66	
None – There is no city like Austin	11%	12%	10%	8%	11%	13%	10%	12%	12%	11%	8%	8%	10%	15%	15%	7%	14%	7%	9%	10%	11%	11%
Portland	10%	10%	10%	9%	11%	10%	12%	13%	8%	13%	5%	7%	11%	11%	8%	13%	8%	4%	9%	11%	10%	8%
San Antonio	10%	11%	9%	12%	10%	9%	10%	10%	10%	12%	10%	12%	10%	8%	11%	9%	10%	12%	9%	7%	11%	4%

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Animal = Animal / Pet-related

HL/FP - Homelessness / Foodpantry







FOLLOWING OF LOCAL POLITICS IN THE AUSTIN AREA

43% of respondents reported following local politics somewhat closely, with a T2B of 57%, while 27% reported not following very closely, and 13% report not following local politics at all, for a B2B of 40%. Younger respondents were more likely to answer in the negative, as were Republicans, and those who had lived in the city for less time.



B2B = the sum of the two most negative options

Abbreviations:

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HL/FP - Homelessness / Food-

pantry

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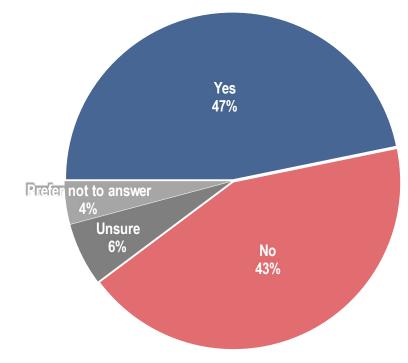


	TOTAL	GEI	NDER		AGE			LIVE IN		POLITICA	AL PARTY	YEA	RS IN A	JSTIN	AUSTIN	I TRACK		С	IVIC EN	GAGEMEN	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	57%	62%	52%	47%	54%	65%	60%	65%	54%	67%	61%	53%	53%	64%	62%	60%	45%	64%	61%	62%	68%	74%
B2B	40%	35%	45%	49%	43%	33%	37%	33%	44%	33%	39%	44%	43%	34%	37%	38%	49%	36%	37%	37%	32%	26%



VOTED IN THE LATEST ELECTION (MAY 6TH)

47% of respondents reported voting in the May 6th election, while 43% did not. The oldest group of respondents was the most likely to have voted, although political parties were fairly evenly split in the affirmative.



	TOTAL	GEN	NDER		AGE			LIVE IN		POLITIC	ALPARTY	YEA	RS IN A	JSTIN	AUSTIN	TRACK		С	IVIC EN	GAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Yes	47%	50%	44%	35%	43%	56%	46%	50%	47%	56%	54%	41%	48%	51%	47%	53%	36%	60%	48%	53%	56%	64%
No	43%	41%	46%	50%	47%	37%	43%	42%	43%	35%	41%	48%	40%	41%	44%	38%	52%	35%	41%	35%	39%	34%
Unsure	6%	6%	6%	9%	7%	3%	6%	5%	6%	5%	5%	6%	7%	5%	5%	6%	6%	2%	8%	5%	1%	0%
Prefer not to answer	4%	4%	5%	6%	3%	4%	4%	2%	5%	4%	1%	4%	5%	4%	4%	3%	5%	3%	3%	6%	4%	2%

Abbreviations:

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Rep. = Republican

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Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP – Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



CIVIC ENGAGEMENT

When asked about civic engagement, 44% reported none in the past year, while 16% reported helping the homeless, 13% participated in a religious organization, and 12% volunteered with animals. Veterans' issues, public safety, and politics were the least common civic causes.

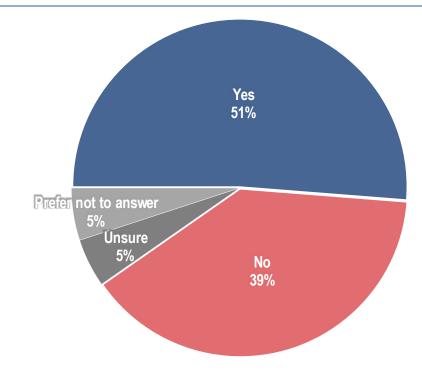
When asked if their employers provide any civic engagement related benefits, 45% reported N/A, while 13% reported PTO for elections, 11% reported employer sponsored volunteer opportunities, and 9% reported PTO for volunteer work.

CAUSES VOLUNTEERED FOR IN THE PAST YEAR **ACTIVE EMPLOYER BENEFITS** 16% Homelessness / food pantry Paid time off to vote in elections 13% A religious organization Animal / pet-related 11% Employer sponsors volunteer activities or projects My child's school Paid time off for volunteering 9% Elderly or disabled Educational or youth service Charitable gift matching program 7% Art or culture-related event or program 7% A fitness event Financial support to Austin-based non-profits Neighborhood or government 7% An environmental event, city beautification or cleanup day Pro bono projects for non-profits Hospital or other health 6% Veterans' issues Don't know 6% Public safety 17% None of the above A political campaign or other effort to encourage people to vote 2% Other Does not apply to me I have not volunteered my time in the past year



DONATED TO A LOCAL CHARITY IN THE PAST YEAR

Just over half of respondents reported donating to a local charity within the last year, while 39% had not.



	TOTAL	GEI	NDER		AGE			LIVE IN		POLITIC	AL PART	YEA	RS IN AU	JSTIN	AUSTII	N TRACK		C	IVIC EN	GAGEMEN	IT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Yes	51%	52%	51%	47%	49%	55%	51%	57%	52%	54%	56%	47%	52%	54%	56%	53%	30%	76%	58%	83%	75%	81%
No	39%	38%	40%	39%	45%	35%	41%	37%	37%	39%	34%	40%	38%	39%	37%	40%	59%	17%	33%	13%	19%	16%
Unsure	5%	6%	3%	9%	3%	4%	3%	2%	6%	3%	5%	7%	4%	3%	4%	3%	5%	5%	7%	3%	2%	0%
Prefer not to answer	5%	4%	5%	5%	3%	7%	5%	4%	5%	3%	4%	6%	5%	4%	3%	4%	6%	2%	2%	2%	3%	2%

Abbreviations:

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Cent. A. = Central Austin

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Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)





STANCE ON ECONOMIC GROWTH, HOUSING DEVELOPMENT AND NEIGHBORHOODS IN AUSTIN'S FUTURE

The vast majority of respondents (77%) accept more people living in their neighborhoods in the hopes that greater housing supply will stabilizing rent/housing prices. 23% want restrictions on growth even with increasing rent and housing costs. This group is more likely to be 50+, Republican, and to believe that Austin is on the wrong track as a city.



Restrict growth even if keeping a cap on housing supply means rents and housing prices will increase faster 23%

Abbreviations:

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Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

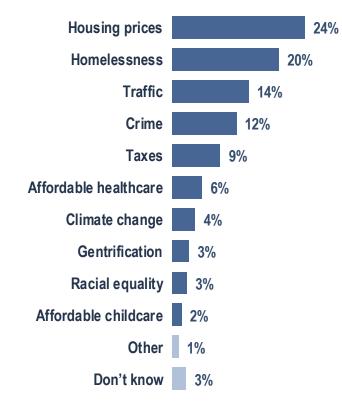
HL/FP – Homelessness / Food-

	TOTAL	GEN	IDER		AGE			LIVE IN		POLITICA	AL PARTY	YEA	RS IN A	JSTIN	AUSTIN	I TRACK		(IVIC EN	GAGEMEN	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org	.Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Accept more people living in neighborhood	77%	76%	77%	82%	82%	69%	81%	83%	71%	85%	66%	82%	77%	71%	86%	67%	75%	71%	76%	83%	87%	81%
Restrict growth even if keeping a capon	23%	24%	23%	18%	18%	31%	19%	17%	29%	15%	34%	18%	23%	29%	14%	33%	25%	29%	24%	17%	13%	19%



PROBLEMS FOR ELECTED OFFICIALS TO FOCUS ON

Two issues are foremost concern for Austin-area residents are housing prices and homelessness. These, along with traffic, crime and taxes, are what they most want elected officials to focus on. Housing cost is most central to younger residents, while this issue is tied with homelessness and traffic among those aged 50+. Homelessness is also the dominant concern among those who live in Central Austin, with 31% citing this as their primary concern.



TOP 3	TOTAL	GEN	IDER		AGE			LIVEIN		POLITIC	AL PARTY	YFA	RS IN A	ISTIN	AUSTIN	I TRACK		С	IVIC FN	GAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.				Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Housing prices	24%	21%	28%	31%	29%	17%	24%	20%	25%	26%	20%	28%	24%	22%	26%	24%	26%	23%	24%	22%	28%	27%
Homelessness	20%	19%	20%	20%	21%	18%	23%	31%	16%	22%	19%	22%	16%	21%	21%	20%	18%	24%	19%	28%	27%	23%
Traffic	14%	16%	12%	10%	12%	18%	11%	7%	17%	15%	14%	10%	18%	14%	16%	13%	13%	21%	15%	8%	11%	7%

Abbreviations:

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Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

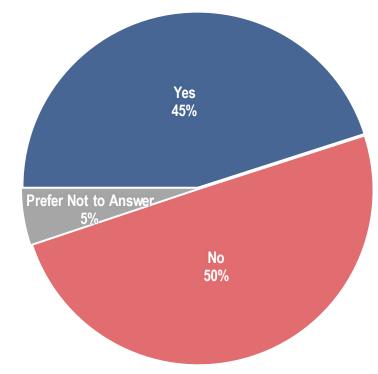
HL/FP - Homelessness / Food-

pantry



CLIMATE CHANGE HAD AN IMPACT ON THEIR QUALITY OF LIFE IN AUSTIN

Respondents are divided in their perception of the impact of climate change on the quality of life in Austin. Half say it has not had any impact, while 45% say it has. The remainder have no answer to this question. Democrats are far more likely than Republicans to say that climate change has impacted their quality of life (62% vs. 29% for Republicans).



	TOTAL	GEN	IDER		AGE			LIVE IN		POLITIC	AL PART)	/ YEA	RS IN A	JSTIN	AUSTIN	I TRACK		C	IVIC EN	GAGEME	TI	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Yes	45%	42%	48%	45%	52%	40%	49%	50%	40%	62%	29%	46%	43%	46%	49%	44%	38%	43%	62%	57%	51%	65%
No	50%	54%	46%	48%	44%	55%	45%	48%	55%	36%	69%	49%	51%	49%	49%	53%	55%	56%	34%	41%	44%	33%
Prefer Not to Answer	5%	5%	6%	7%	4%	5%	5%	2%	5%	3%	2%	4%	6%	5%	2%	3%	7%	2%	5%	2%	5%	2%

Abbreviations:

C.o.A. = City of Austin

Cent. A. = Central Austin

Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

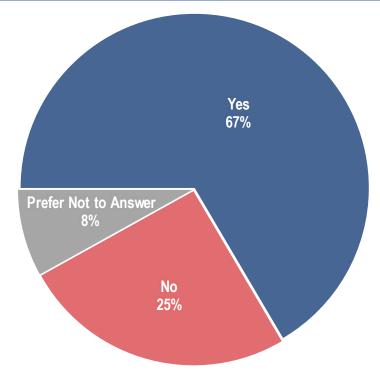
HL/FP - Homelessness / Food-

pantry



SHOULD THE CITY OR STATE BE DOING MORE TO ADDRESS CLIMATE CHANGE?

Two-thirds of Austin area residents say the city or State should be doing more to address climate change. 86% of Democrats hold this view, along with 45% of Republicans.



	TOTAL	GEI	NDER		AGE			LIVE IN		POLITIC	AL PART	Y YEA	RS IN A	USTIN	AUSTIN	TRACK		С	IVIC EN	GAGEME	TV	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Yes	67%	63%	70%	70%	74%	59%	72%	80%	61%	86%	45%	67%	65%	67%	75%	59%	63%	67%	76%	79%	67%	77%
No	25%	31%	20%	20%	19%	33%	21%	14%	30%	10%	48%	25%	25%	26%	21%	34%	28%	29%	18%	15%	27%	19%
Prefer Not to Answer	8%	6%	10%	10%	7%	8%	7%	5%	9%	4%	7%	8%	10%	6%	4%	7%	9%	4%	6%	6%	6%	4%

Abbreviations:

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Dem. = Democrat

Rep. = Republican

Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

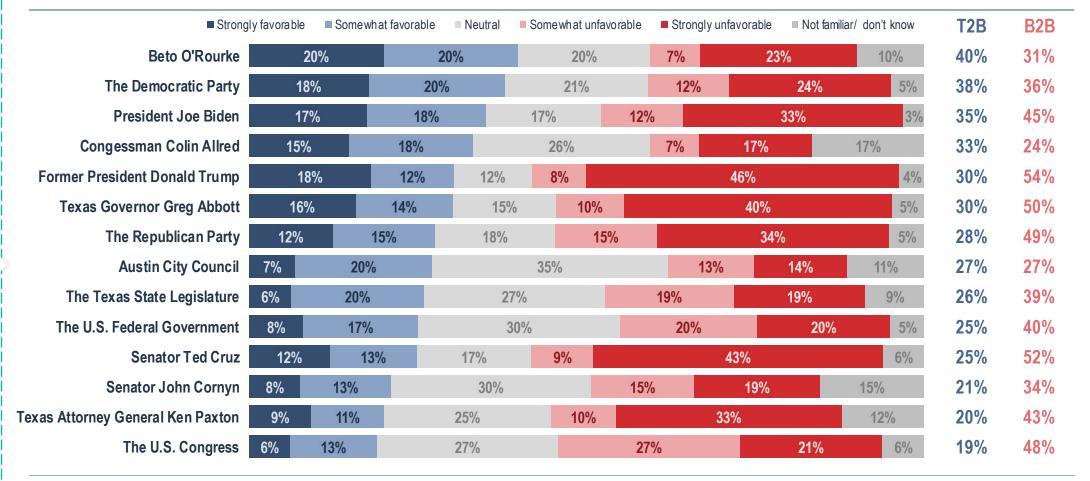
pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



FAVORABILITY TOWARDS POLITICAL FIGURES

Looking at a list of political figures in Texas, Beto O'Rourke has the highest favorability among Austin area residents, at 40% strongly or somewhat favorable. This is higher than the favorability recorded for the Democratic Party or President Joe Biden. Senators Cruz and Cornyn, Attorney General Ken Paxton, and the US Congress in general, register the lowest favorability, although the highest "strongly unfavorable" share is recorded for Donald Trump (46%) and Ted Cruz (43%). Congressman Collin Allred, who has announced that he will run against Cruz for Senate, has relatively high favorability (33%), although 17% of Austin-area residents have not heard of him.



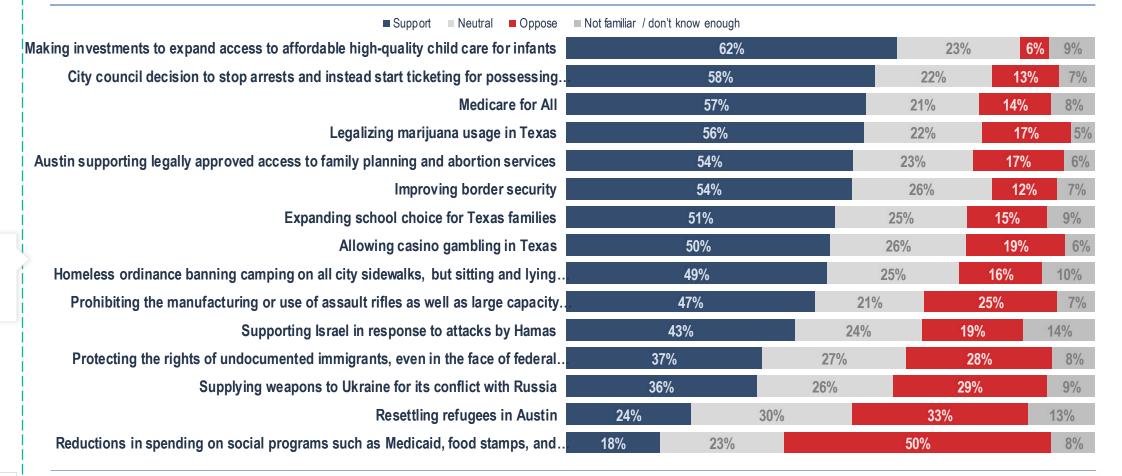
T2B = the sum of the two most positive options

B2B = the sum of the two most negative options



SUPPORT FOR SELECTED POLICIES

The greatest support is seen for making investments in infant child care, with 62% of Austin area residents favoring such a policy. Stopping arrests for marijuana possession is also broadly supported, as is marijuana legalization in general. Medicare for All also has the support of 57% of those surveys. Conversely, reducing social programs is opposed by half of those surveyed. There is also not broad support for refugee resettlement in Austin, and respondents are divided in their views on continuing to supply weapons to Ukraine.



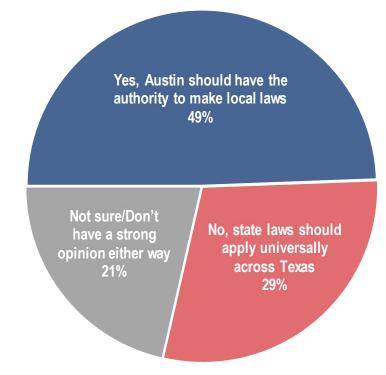
T2B = the sum of the two most positive options

B2B = the sum of the two most negative options



AUTHORITY TO MAKE LOCAL LAWS

Half of those surveyed say that Austin should have the authority to make local laws, while 29% favor uniform statewide lawn, and 21% have no opinion on the issue. Democrats and younger people are more likely to favor the authority to make local laws.



GENDER AGE LIVE IN **AUSTIN TRACK** TOTAL POLITICAL PARTY YEARS IN AUSTIN CIVIC ENGAGEMENT Female 18-30 31-49 50+ C.o.A. Cent. A. Other Rep. 9-24 25+ Right Wrong None Rel. org. Ch. Schl. < 9 NUMBER OF RESPONDENTS 280 112 364 338 234 275 271 328 341 247 351 351 36% 53% Yes. Austin should have the authority to 54% 45% 41% 62% 46% 59% 19% 25% 21% 35% 23% 21% No, state laws should apply universally a 31% 15% Not sure/Don't have a strong opinion eith 21% 21%

ALL RESPONDENTS

in 3+ civic activities)

pantry

Abbreviations:

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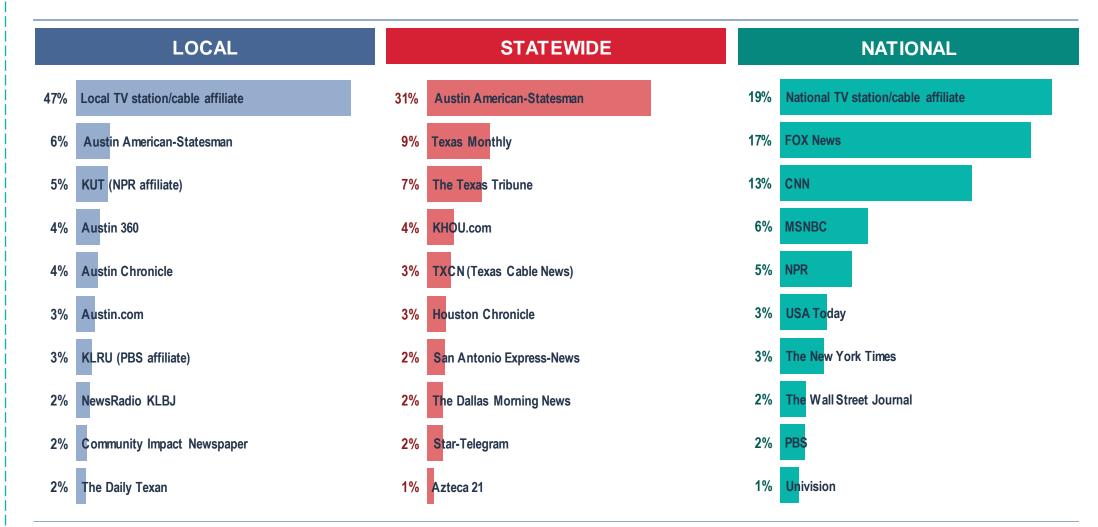
HI/FP - Homelessness / Food-

Multi = Multi-engaged (volunteered

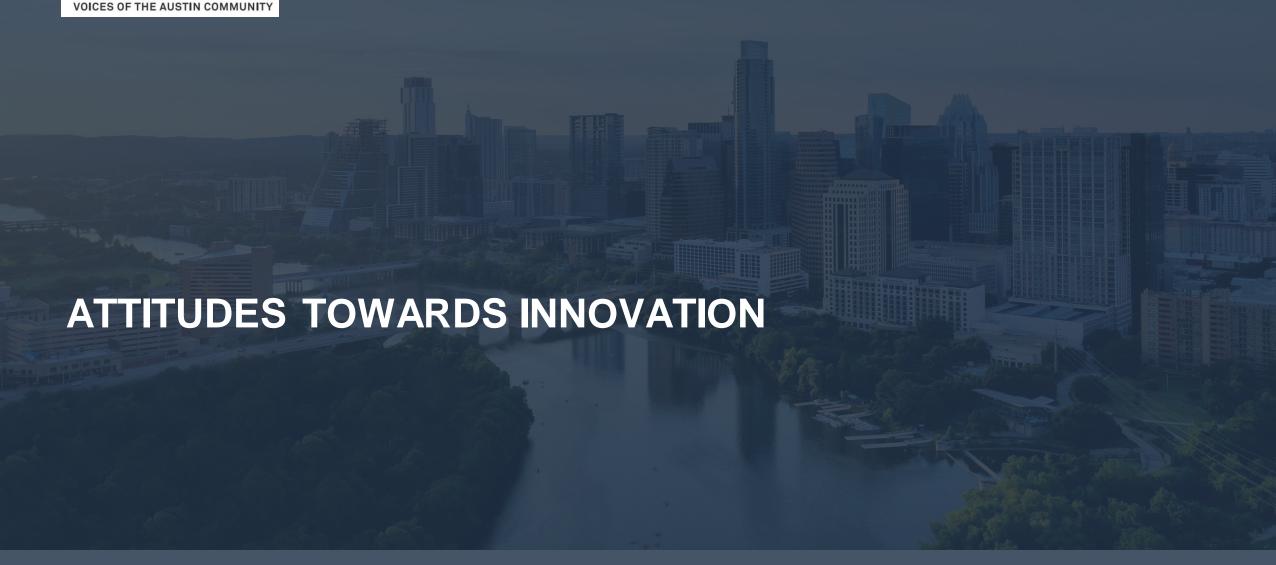


TOP10 NEWS SOURCES

Local TV is the dominant source of local news. For Statewide news, the Austin American-Statesman is the most frequently used source, while for national news, respondents vary between national network TV, Fox News and CNN.



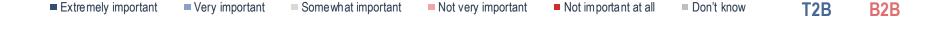


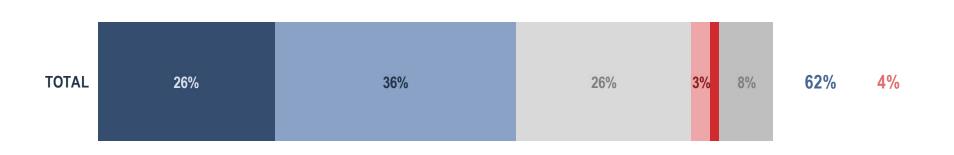




IMPORTANCE OF INNOVATION FOR AUSTIN'S ECONOMY

62% of those surveyed say that innovation is important to Austin's economy. This view is particularly strongly held among those with high levels of civic engagement. Men are also more likely than women to hold this view (67% vs. 57%).





	TOTAL	GEI	NDER		AGE			LIVE IN		POLITIC	AL PARTY	YEA	RS IN A	USTIN	AUSTIN	TRACK		С	IVIC EN	GAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	62%	67%	57%	56%	57%	69%	59%	56%	66%	69%	66%	67%	57%	62%	69%	62%	55%	70%	58%	69%	76%	76%
B2B	4%	4%	4%	7%	3%	3%	5%	8%	3%	3%	4%	4%	2%	6%	2%	5%	3%	2%	4%	6%	1%	0%

T2B = the sum of the two most positive options

B2B = the sum of the two most negative options

Abbreviations:

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Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



IMPORTANCE OF INNOVATION FOR AUSTIN'S ECONOMY COMPARISON BY YEAR

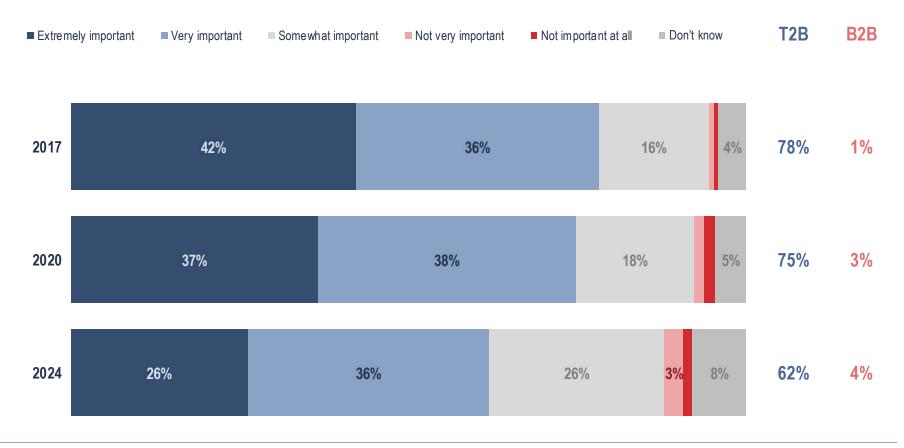
Looking over time, the perceived importance of innovation to the local economy has decreased, from 78% in 2017 and 75% in 2020 to 62% today.



B2B = the sum of the two most negative options

BASIS:

2017	813
2020	801
2024	808





INNOVATION CULTURE IN AUSTIN COMPARED TO OTHER U.S. CITIES

A majority also see Austin as having a more innovative culture compared to other U.S. cities, with 10% rating it "world class." Again, this finding is relatively consistent across all categories of respondents.





	TOTAL	GEN	IDER		AGE			LIVE IN		POLITICA	AL PARTY	YEA	RS IN AL	JSTIN	AUSTIN	I TRACK		С	IVIC EN	GAGEMEN	TV	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Abov e average	60%	65%	57%	53%	58%	67%	60%	61%	60%	67%	66%	64%	55%	63%	71%	58%	53%	66%	57%	70%	69%	77%
Below average	5%	5%	5%	5%	6%	4%	6%	7%	4%	5%	4%	5%	6%	4%	2%	8%	6%	6%	5%	3%	2%	2%

Abbreviations:

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Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)

ALL RESPONDENTS

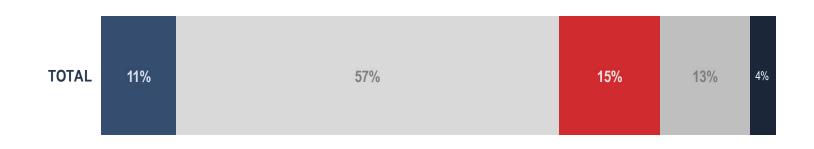
SINNC: Compared to other U.S. cities, would you say the innovation culture in Austin is:



ATTITUDE TOWARDS ARTIFICIAL INTELLIGENCE (AI)

11% of Austin area residents believe AI is a blessing, 15% consider it a curse, and 57% say it is both. The rest (17%) either don't know, or don't care.





TOTAL **GENDER** AGE LIVE IN **POLITICAL PARTY** YEARS IN AUSTIN **AUSTIN TRACK** CIVIC ENGAGEMENT C.o.A. Cent. A. Other 18-30 31-49 Rep. Right Wrong None Rel. org. Ch. Schl. Animal Male NUMBER OF RESPONDENTS 247 280 338 234 275 271 328 112 262 351 15% 13% 12% 13% 15% 17% 7% 15% 13% 13% 20% 10% 17% 12% Blessing Curse 12% 19%

Abbreviations:

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Dem. = Democrat

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Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)

,

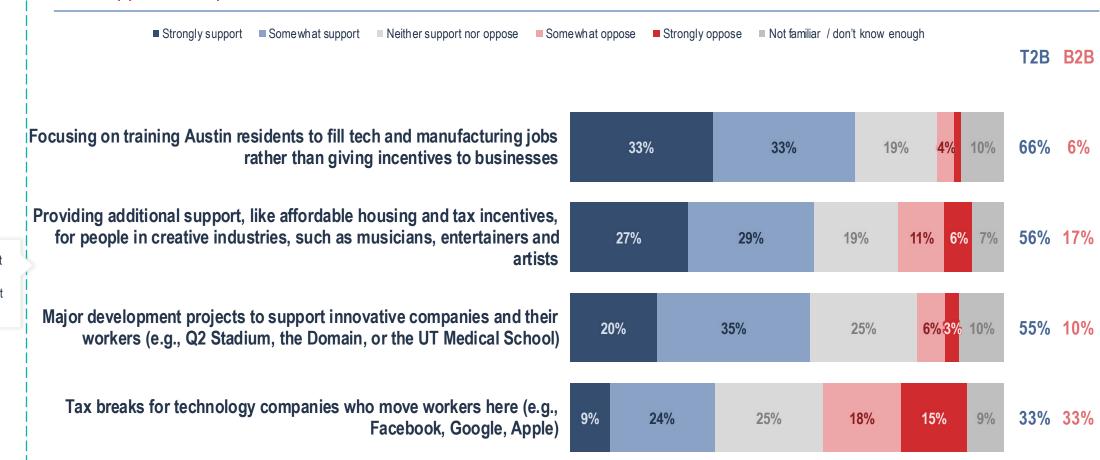
ALL RESPONDENTS

SAI: Is Artificial Intelligence (AI) a blessing or a curse?



SUPPORT FOR MEANS FOR SUPPORTING INNOVATION

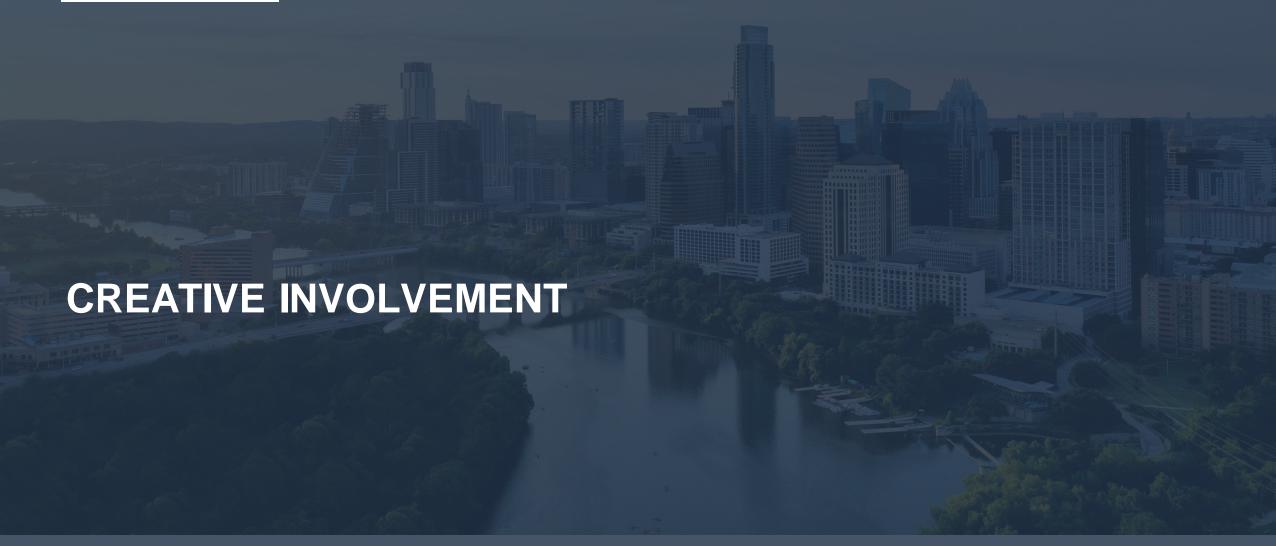
To support innovation, two-thirds of Austin area residents support training people to fill tech and manufacturing jobs, rather than giving such incentives to business. A majority also support affordable housing and tax incentives for musicians, entertainers and artists, and major development projects for innovative companies, such as Q2 Stadium, The Domain and the UT Medical School. Only one-third support tax breaks for technology companies that move workers to Austin, and an equal share oppose such policies.



T2B = the sum of the two most positive options

B2B = the sum of the two most negative options







FREQUENCY OF TAKING ADVANTAGE OF AUSTIN'S CULTURAL **OFFERINGS**

61% of Austin area residents say they take advantage of Austin's cultural offerings. 39% rarely or never do so. The share engaged in cultural offerings is higher among those ages 18-30 (74%), those living in Central Austin (77%), and among those who have lived in Austin less than 9 years (70%). It also positively correlates with civic engagement, with 80% of those engaged in multiple areas of their community saying they take advantage of Austin's cultural offerings, compared to only 45% of those with no civic engagement.



B2B = the sum of the two most negative options

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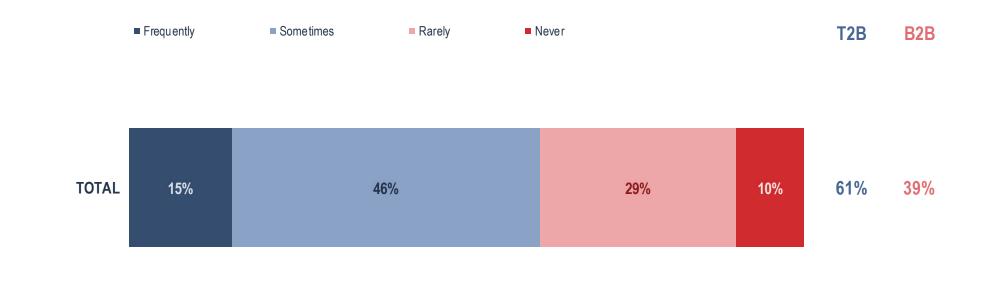
Ch. Schl. = My child's school

Animal = Animal / Pet-related

HI/FP - Homelessness / Foodpantry

Multi = Multi-engaged (volunteered

in 3+ civic activities)

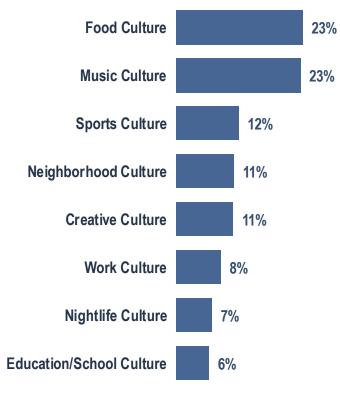


	TOTAL	GEN	IDER		AGE			LIVE IN		POLITIC	AL PARTY	YEA	RS IN AL	JSTIN	AUSTIN	TRACK		С	IVIC ENG	SAGEME	TV	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
T2B	61%	62%	59%	74%	70%	47%	68%	77%	52%	65%	56%	70%	59%	55%	74%	55%	45%	64%	72%	79%	78%	86%
B2B	39%	38%	41%	26%	30%	53%	32%	23%	48%	35%	44%	30%	41%	45%	26%	45%	55%	36%	28%	21%	22%	14%



AUSTIN CULTURE THEY IDENTIFY WITH THE MOST

Food and music are the twin aspects of Austin culture that respondents most identify with. Sports, neighborhood culture and the creative culture fall considerably lower on the list, with work culture, nightlife and education/school culture rounding out the mentions.



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HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)

TOP 3 TOTAL **GENDER** AGE LIVE IN **POLITICAL PARTY** YEARS IN AUSTIN **AUSTIN TRACK** CIVIC ENGAGEMENT Female 18-30 31-49 50+ C.o.A. Cent. A. Other 9-24 25+ None Rel. org. Ch. Rep. < 9 Right Wrong NUMBER OF RESPONDENTS 459 247 280 112 364 338 234 275 271 328 351 351 24% 22% 24% 20% 26% 22% 24% 21% 25% Food Culture 23% 22% 27% 23% 23% 24% 18% 21% 23% Music Culture 24% 18% Sports Culture 17%

ALL RESPONDENTS

24%

21%

21%

22%



TOP10 BARBECUES IN AUSTIN

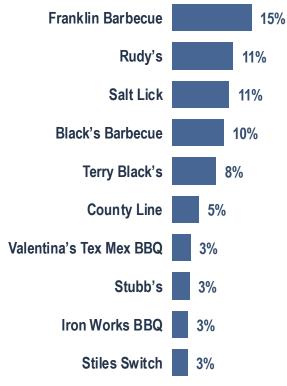
Franklin Barbecue is the winner, chosen by 15% of Austin area residents as the best in the city. Rudy's and The Salt Lick trail, at 11% each, with Black's at 10%.

CIVIC ENGAGEMENT

6%

11%

13%



Ch. Schl. = My child's school																			
Animal = Animal / Pet-related	ĺ																		
HL/FP – Homelessness / Food-		TOP 3	TOTAL	GE	NDER		AGE			LIVE IN		POLITIC	AL PART	YEA	RS IN AL	JSTIN	AUSTIN	N TRACK	
pantry	i		TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	Non
Multi = Multi-engaged (volunteered	i	NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	35′
in 3+ civic activities)	i	Franklin Barbecue	15%	14%	15%	9%	15%	17%	12%	10%	17%	17%	16%	10%	18%	16%	17%	13%	12%
,		Rudy's	11%	10%	12%	14%	10%	11%	10%	7%	13%	11%	13%	10%	12%	11%	12%	11%	15%

ALL RESPONDENTS SBBQ: Best BBQ in Austin? | 61

10% | 12% | 10% | 11% | 12% | 11% | 11% | 9%

Abbreviations:

Dem. = Democrat Rep. = Republican

C.o.A. = City of Austin Cent. A. = Central Austin

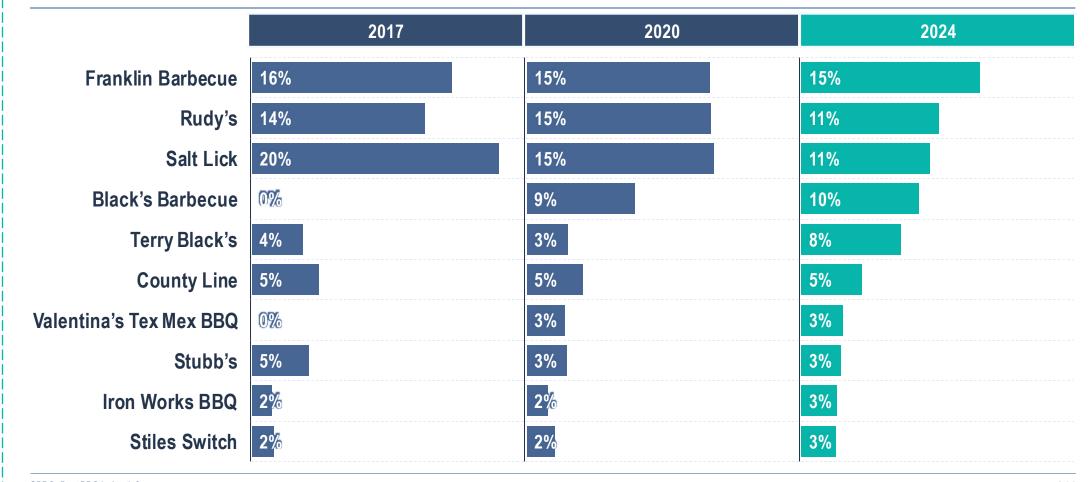
Rel. Org. = Religious organization

Salt Lick



TOP10 BARBECUES IN AUSTIN COMPARISON BY YEAR

Franklin Barbecue is the winner, chosen by 15% of Austin area residents as the best in the city. Rudy's and The Salt Lick trail, at 11% each, with Black's at 10%. Preference for The Salt Lick has declined markedly, while Terry Black's has increased.



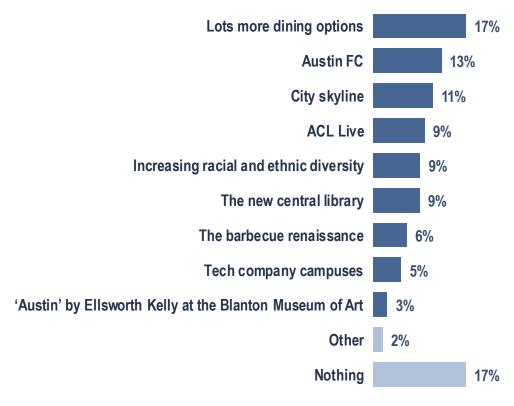
BASIS:

2017 813 2020 801 2024 808



FAVORITE NEW THINGS ABOUT AUSTIN IN PAST 10 YEARS

The best new things about Austin in the past 10 years are the growth of dining options, the launch of Austin FC, and the changes to the city skyline. The expanded dining options is particularly pleasing to those over 50, while younger respondents are more likely to cite the city skyline.



TOP 3	TOTAL	GEN	NDER		AGE			LIVE IN		POLITIC	AL PART	Y YEA	RS IN AU	JSTIN	AUSTIN	I TRACK		C	IVIC EN	GAGEMEN	ΙT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl	Animal	HL/FP	Mul
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Lots more dining options	17%	15%	19%	12%	18%	19%	13%	15%	21%	18%	21%	16%	20%	15%	17%	18%	16%	18%	21%	17%	15%	16%
Austin FC	13%	15%	10%	13%	17%	9%	16%	10%	9%	14%	13%	12%	11%	15%	15%	11%	11%	9%	20%	10%	15%	119
City skyline	11%	13%	9%	16%	12%	7%	11%	13%	10%	11%	10%	14%	11%	8%	13%	9%	12%	8%	14%	15%	13%	16°

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HL/FP - Homelessness / Food-

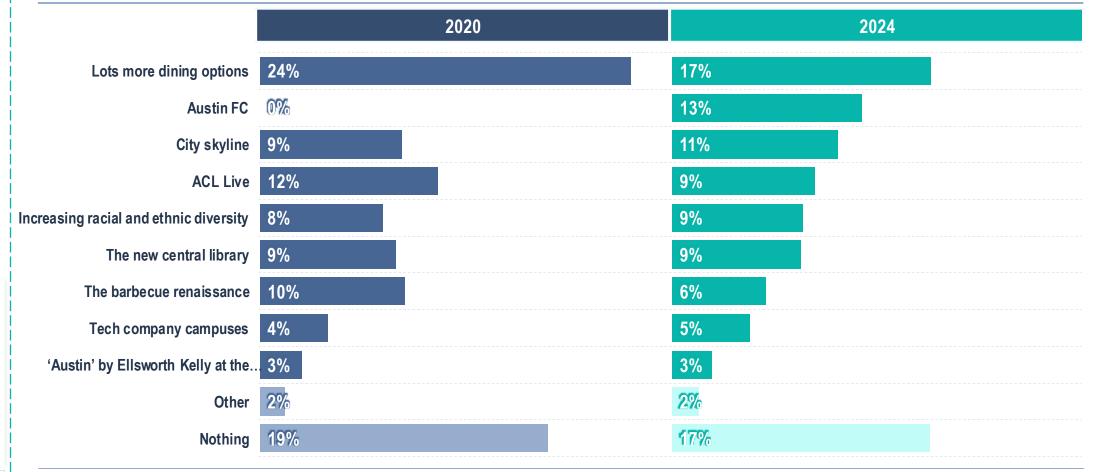
pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



FAVORITE NEW THINGS ABOUT AUSTIN IN PAST 10 YEARS COMPARISON BY YEAR

The best new things about Austin in the past 10 years are the growth of dining options, the launch of Austin FC, and the changes to the city skyline. Austin FC is a new add from the previous surveys. Excitement about more dining options has declined somewhat from the 2020 survey.

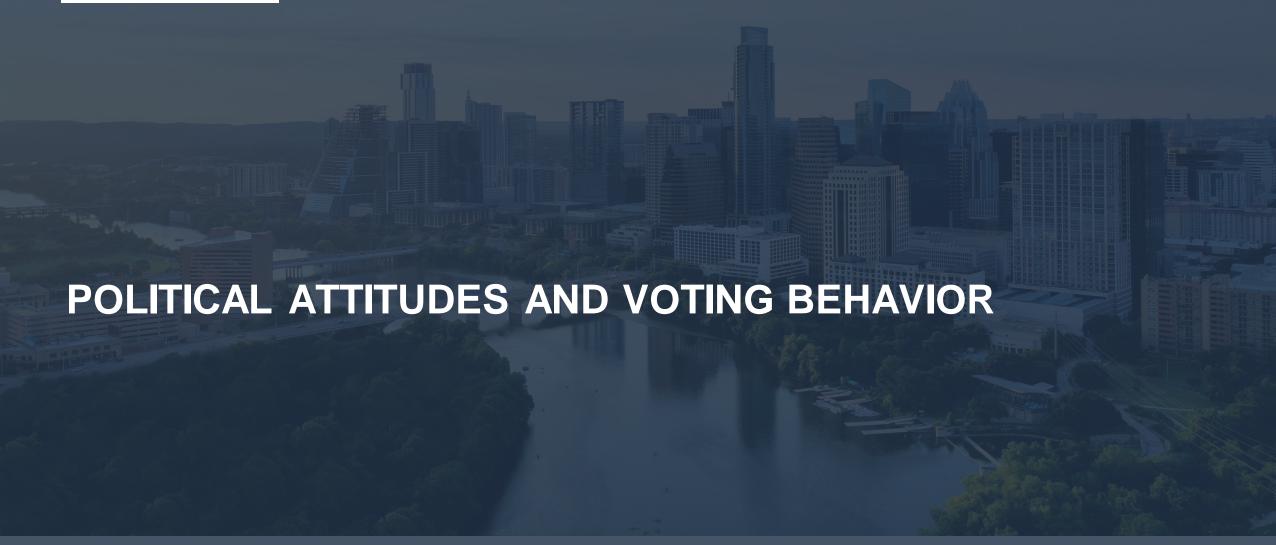


BASIS:

 2020
 801

 2024
 808

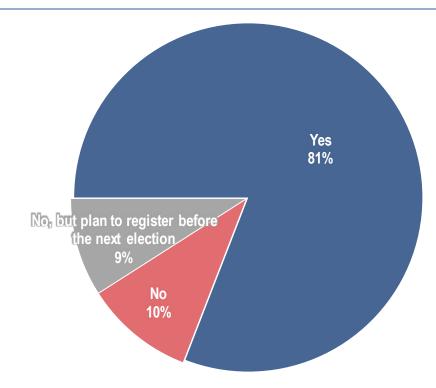






REGISTERED TO VOTE

81% of those surveyed say they are registered to vote, and another 9% say they plan to register before the next election. As is typical, this share increases with age, to 91% of those aged 50+, versus only 66% of those aged 18-30. Those who volunteer with church or school organizations are somewhat less likely to be registered to vote than those with other types of civic engagement. And those who feel Austin is headed in the wrong direction are also more likely to be registered to vote (88%).



	TOTAL	GEN	NDER		AGE			LIVEIN		POLITIC	AL PARTY	YEA	RS IN A	JSTIN	AUSTIN	TRACK		С	IVIC EN	GAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Yes	81%	80%	83%	66%	78%	91%	79%	88%	83%	89%	88%	77%	78%	88%	78%	88%	81%	86%	77%	82%	83%	83%
No, but plan to register	9%	11%	6%	19%	10%	3%	11%	5%	7%	8%	4%	12%	10%	6%	13%	5%	7%	9%	12%	7%	6%	9%
No	10%	9%	11%	15%	12%	6%	11%	8%	9%	3%	8%	11%	13%	7%	9%	6%	12%	5%	12%	10%	11%	8%

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Abbreviations:

C.o.A. = City of Austin

Cent. A. = Central Austin

Dem. = Democrat

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Rel. Org. = Religious organization

Ch. Schl. = My child's school

Animal = Animal / Pet-related

HL/FP - Homelessness / Food-

pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)

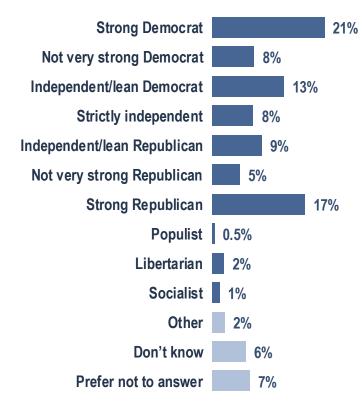
ALL RESPONDENTS

Registered2Vote: Are you registered to vote?



POLITICAL PARTY AFFILIATION

21% of respondents identify as strong Democrats, and 17% as strong Republicans. Overall, 42% of those surveyed align with the Democratic Party, vs. 31% with the Republican Party. 8% say they are strictly independent. Small shares label themselves as Libertarian (2%), Socialist (1%), Populist (0.5%) or "other" (2%). 13% either do not know their political stance or prefer not to state one.



	TOTAL	GEN	NDER		AGE			LIVE IN P			AL PART	Y YEARS IN AUSTIN			AUSTIN	TRACK	CIVIC ENGAGEMENT						
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl.	Animal	HL/FP	Multi	
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66	
DEMOCRAT	42%	38%	45%	41%	41%	42%	49%	59%	33%	100%	0%	41%	39%	45%	53%	33%	40%	40%	37%	38%	41%	38%	
REPUBLICAN	31%	35%	28%	19%	27%	42%	21%	12%	43%	0%	100%	30%	32%	32%	25%	40%	31%	38%	41%	32%	28%	28%	

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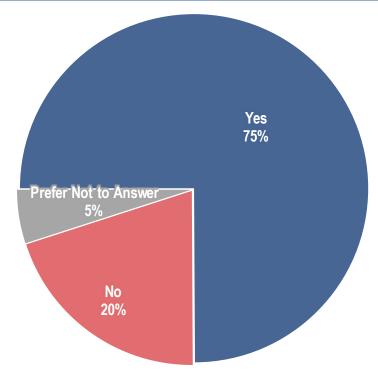
pantry

Multi = Multi-engaged (volunteered in 3+ civic activities)



VOTED IN ANY ELECTION IN PAST 4 YEARS

75% of those surveyed say they have voted in an election in the past 4 years. As is typical, this share increases with age, to 88% of those aged 50+. There is no significant difference in the voting share of those who identify as Republicans vs. Democrats. Interestingly, those who feel Austin is on the wrong track are more likely to say they have voted (82% vs. 72% of those who say it is headed in the right direction). Respondents who are not engaged in any civic or volunteer activity are also much less likely to have voted (69%).



	TOTAL	GEI	NDER		AGE			LIVE IN		POLITIC	AL PART	Y YEA	RS IN A	USTIN	AUSTIN	TRACK		С	IVIC EN	GAGEME	NT	
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	Ch. Schl	Animal	HL/FP	Multi
NUMBER OF RESPONDENTS	808	341	459	247	280	281	444	112	364	338	234	275	271	262	328	351	351	103	94	102	134	66
Yes	75%	77%	73%	58%	69%	88%	72%	77%	78%	86%	85%	68%	73%	83%	72%	82%	69%	84%	74%	79%	76%	79%
No	20%	18%	22%	32%	27%	9%	23%	19%	17%	12%	14%	26%	20%	15%	25%	14%	26%	12%	20%	17%	17%	17%
Prefer Not to Answer	5%	5%	5%	10%	4%	3%	5%	4%	5%	2%	0%	5%	7%	3%	3%	4%	5%	4%	6%	4%	6%	4%

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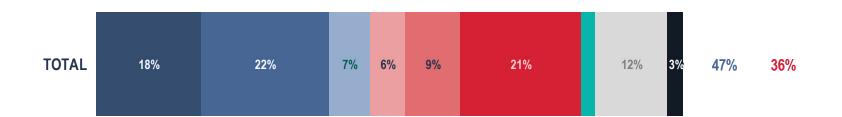
VOTING BEHAVIOR IF THE 2024 PRESIDENTIAL ELECTION WERE HELD TOMMORROW

Among those registered to vote, 47% say they would vote for the Democratic candidate for President if the election were held tomorrow, while 36% say they would vote for the Republican. Interestingly, those expressing strong support for Donald Trump outweigh those expressing that level of voting intention for President Biden, at 21% vs. 18%.

- President Joe Biden
- Probably the Democratic Party candidate
- Definitely the Republican Party candidate, even if it's not Donald Trump
- A 3rd party candidate not a Republican or a Democrat
- Will not vote

- Definitely the Democratic Party candidate, even if it's not Joe Biden
- Probably the Republican Party candidate
- Donald Trump
- Don't know / Undecided

DEM REP



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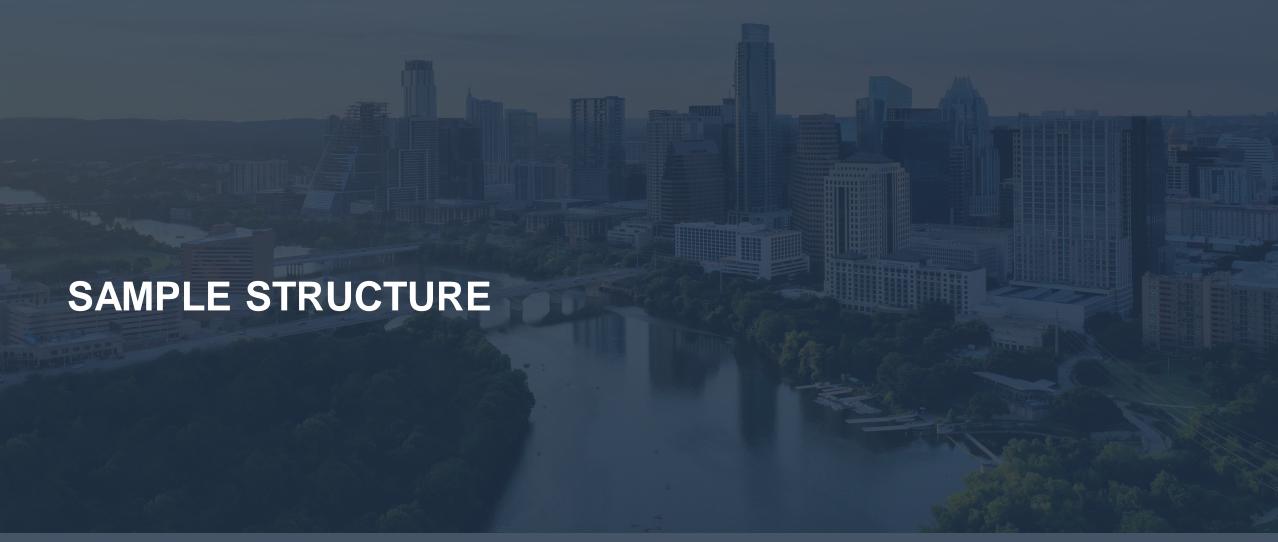
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pantry

	TOTAL	GEN	IDER		AGE			LIVE IN		POLITICA	AL PARTY	Y YEARS IN AUSTIN			AUSTIN	I TRACK	CIVIC ENGAGEMENT							
	TOTAL	Male	Female	18-30	31-49	50+	C.o.A.	Cent. A.	Other	Dem.	Rep.	< 9	9-24	25+	Right	Wrong	None	Rel. org.	.Ch. Schl.	Animal	HL/FP	Multi		
NUMBER OF RESPONDENTS	638	265	368	165	216	257	341	96	297	298	204	207	205	226	250	304	275	88	71	84	110	55		
DEMOCRAT	47%	45%	48%	47%	45%	47%	57%	68%	36%	86%	3%	47%	43%	49%	61%	35%	46%	40%	38%	50%	44%	51%		
REPUBLICAN	36%	41%	31%	25%	34%	41%	26%	11%	47%	4%	85%	34%	37%	36%	24%	49%	34%	47%	39%	36%	35%	32%		

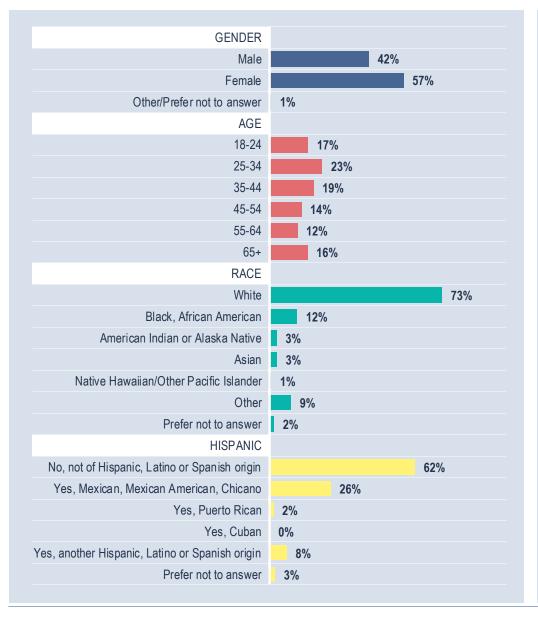


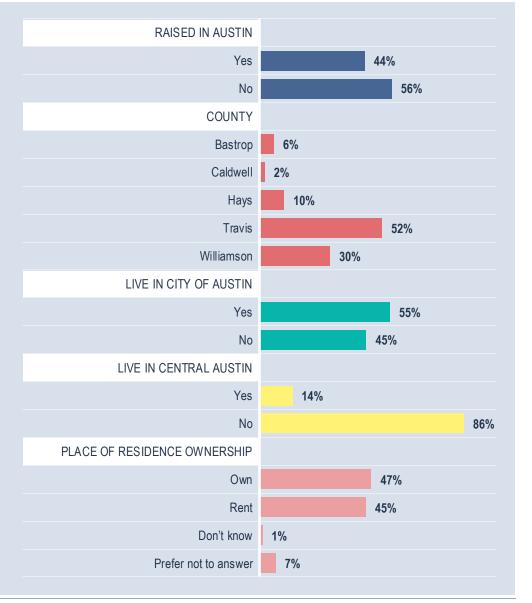




The final sample was weighted to balance the proportions by age and gender to Census data

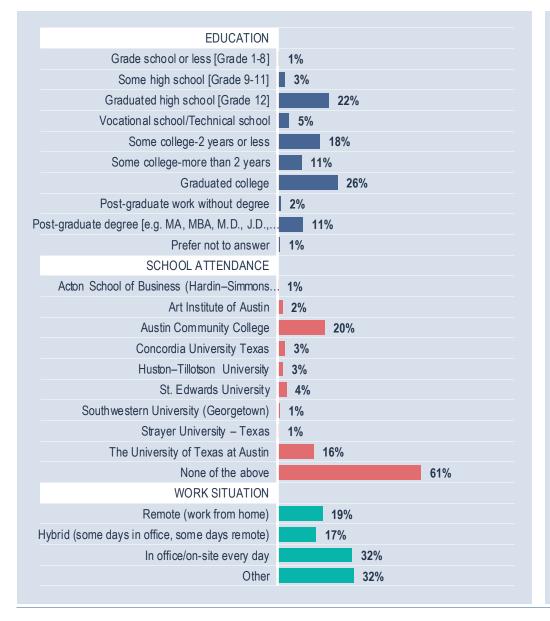
SAMPLE STRUCTURE (Unweighted)

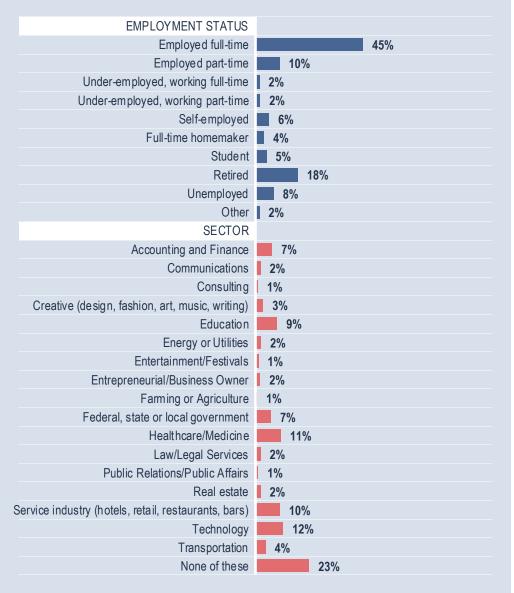






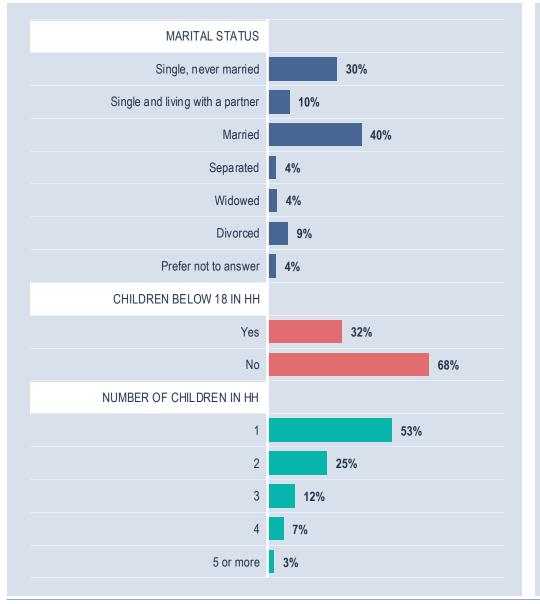
SAMPLE STRUCTURE

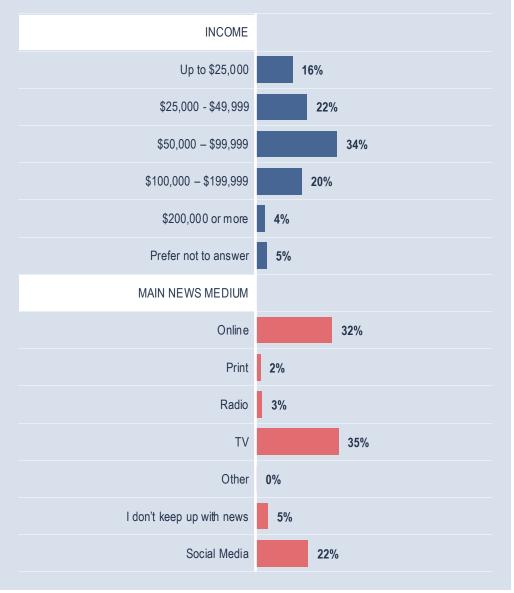






SAMPLE STRUCTURE







LANGUAGES SPOKEN DAILY AT HOME BESIDES MAIN LANGUAGE

Respondents were given the option to take the survey in either English or Spanish. Most (n=791) chose English. Of this group, one third report that they speak at least one other language at home. Of the small number of respondents who took the survey in Spanish (n=17), only 9% say they speak exclusively Spanish at home. Several of this group report speaking multiple languages.

